



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **SKILLS MATTER LIMITED**

Company Number: **04955555**



X7HBW4HN

Received for filing in Electronic Format on the: **25/10/2018**

Company Name: **SKILLS MATTER LIMITED**

Company Number: **04955555**

Confirmation **19/10/2018**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	23720000
Currency:	GBP	Aggregate nominal value:	23.72

Prescribed particulars

NON VOTING SHARES. ON A DIVIDEND OR DISTRIBUTION, ONCE THE HOLDERS OF EQUITY SHARES HAVE RECEIVED £250 MILLION IN RESPECT OF THEIR SHARES, THE DEFERRED SHARES SHALL CARRY AN ENTITLEMENT TO RECEIVE AN AGGREGATE AMOUNT OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (SUCH PAYMENT TO BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES).

Class of Shares:	ORDINARY	Number allotted	13837
Currency:	GBP	Aggregate nominal value:	138.37

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE AND RANKS EQUALLY WITH THE OTHER ORDINARY SHARES IN ALL RESPECTS INCLUDING AS TO DIVIDENDS AND OTHER DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	1387
	ORDINARY	Aggregate nominal value:	13.87

Currency: **GBP**

Prescribed particulars

EACH A ORDINARY SHARE CARRIES ONE VOTE AND RANKS EQUALLY WITH THE OTHER A ORDINARY SHARES IN ALL RESPECTS INCLUDING AS TO DIVIDENDS AND OTHER DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	200000
Currency:	GBP	Aggregate nominal value:	2

Prescribed particulars

NON VOTING SHARES. EACH PREFERENCE SHARE CARRIES A RIGHT TO A CUMULATIVE (ON A NON-COMPOUNDING BASIS) CASH PREFERENTIAL DIVIDEND OF 6% PER ANNUM FROM THE FIFTH ANNIVERSARY OF ISSUE (THE “PREFERENCE DIVIDEND”). ON AN IPO, IF THE COMPANY HAS INSUFFICIENT FUNDS FOR DISTRIBUTION IN SATISFACTION OF ANY ARREARS OF PREFERENCE DIVIDEND, THE COMPANY SHALL ALLOT TO EACH HOLDER

OF SHARES SUCH NUMBER OF ORDINARY SHARES AS SHALL HAVE AN AGGREGATE REALISATION PRICE EQUAL TO THE UNPAID DIVIDEND. THE PREFERENCE SHARES ARE REDEEMABLE EITHER (I) IN FOUR INSTALMENTS OF £100,000 EACH ON THE FIFTH, SIXTH, SEVENTH AND EIGHTH ANNIVERSARY OF THE DATE OF ADOPTION; (II) OR IF EARLIER, IMMEDIATELY PRIOR TO, AND CONDITIONALLY UPON, THE OCCURRENCE OF AN EXIT, IPO OR WINDING UP. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYING THE PREFERENCE SHAREHOLDERS IN RESPECT OF THE PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	23935224
		Total aggregate nominal value:	177.96
		Total aggregate amount unpaid:	0

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor