In accordance with Section 555 of the Companies Act 2006

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online Please go to www companieshouse gov uk What this form is for What this form is NOi You may use this form to give You cannot use this for notice of shares allotted following notice of shares taken b on formation of the con incorporation for an allotment of a ne shares by an unlimited 11/07/2013 **COMPANIES HOUSE Company details** → Filling in this form 9 4 Company number Please complete in typescript or in bold black capitals. Company name in full SIRIUS PLC MINERALS All fields are mandatory unless specified or indicated by 1 Allotment dates • From Date Allotment date If all shares were allotted on the To Date same day enter that date in the 'from date' box If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes **Shares allotted** Please give details of the shares allotted, including bonus shares. Currency If currency details are not (Please use a continuation page if necessary) completed we will assume currency is in pound sterling Number of shares Nominal value of Amount paid Amount (if any) Class of shares Currency **Q** unpaid (including (E.g. Ordinary/Preference etc.) allotted each share (including share premium) on each share premium) on share each share ORDINARY 0 0025 GBP 0.04 0 00 500,000 If the allotted shares are fully or partly paid up otherwise than in cash, please Continuation page Please use a continuation page if state the consideration for which the shares were allotted Details of non-cash consideration If a PLC, please attach valuation report (if appropriate)

	SHO′ Return of allotmer	nt of shares						
	Statement of capital							
	Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return							
4	Statement of cap	oital (Share capital i	n pound sterling (£)))		1-11-11-11-11-11-11-11-11-11-11-11-11-1		
		ch class of shares held in ection 4 and then go to	n pound sterling If all yo Section 7	ur				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 0	Amount (if any) unpaid on each share •	Number of share	Aggregate nominal value		lue 🛈	
OKDINARY		0 0025	0.00		16,340 £ 726,540 9			
N		0 0325	0.00	1, 315	315,721 £ 3		,289	30
11		0 04125	0.00	2,000				
11		0 045	0.00	306,4			766 I	
			Totals	SEE WA	TINUA	TION	PAGI	Ē
5	Statement of cap	oital (Share capıtal ı	n other currencies)					
Please complete the ta Please complete a sepa		y class of shares held in irrency	other currencies.				,	
Currency								
Class of shares (E.g. Ordinary / Preference etc	lass of shares g Ordinary / Preference etc)		Amount (if any) unpaid on each share ①	Number of shares ②		Aggregate nominal value ①		
								
			Totals					
					-			
Currency		, , , , , , , , , , , , , , , , , , ,			-			
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 0	Amount (if any) unpaid on each share 0	Number of shares ②		Aggregate nominal value		
			Totals					
6	Statement of cap	ortal (Totals)						
	Please give the total issued share capital	number of shares and to	otal aggregate nominal v	value of	Please lis	t total agg	ominal val	es in
Total number of shares	1,347,98	332					separately 100 + \$10	
Total aggregate nominal value O	€3, 369, °							
Including both the noming share premium Total number of issued states.	nal value and any	9 E.g. Number of shares issu nominal value of each sha	_{re} ' ´ Plea	itinuation Page: see use a Stateme e if necessary		al continua	ition	

In accordance with Section 555 of the Companies Act 2006 SHO' - continuation page Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share •	Amount (if any) unpaid on each share 0	Number of shares 2	Aggregate nominal value
ORDINARY	0 06	0 00	50,000,000	125,000.00
11	0 1125	0.00	114,358,820	285,8970
I)	0125	0.00	6,000,000	15,000.00
11	0.13	0.00	250,000,000	625,000.0
11	0 45	0.00	1,009,279	
h	0 104	0.00	12,500,000	31,250.00
	0 1675	0 00	150,000,000	375,000 00
11	013	0 00	153,846,153	384, 615.3
H	0.045	0 00	625,000	1, 562 50
11	0 06	0.00	900,000	2,250 00
11	0 18	0 00	305,555,555	763, 888 . 3
11	0175	000	1	6,375.00
11	0 045	0.00	2,000,000	5,000 00
11	0 0025	0.00	3,897,022	9,742.56
fi	0 04	000	500,000	1,250-00
		Tota	15/1347,989332	3.369.50.8
Including both the nominal value and share premium	any © E g Number of shares of shares of shares of each shares of	ssued multiplied by		75
Total number of issued shares in this class.				

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7	Statement of capital (Prescribed particulars of rights attached to sh	ares)
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	O Prescribed particulars of rights attached to shares
Class of share	ORDINARY	The particulars are a particulars of any voting rights,
Prescribed particulars	The Shares have attached to them full voting rights including the right to receive a dividend participate in a capital distribution, and the right to participate in a distribution upon the winding up of the company The shares do not conter any rights of redemption.	induding rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating
Class of share		to redemption of these shares. A separate table must be used for
Prescribed particulars 0		each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share		
Prescribed particulars		
8	Signature	
_	I am signing this form on behalf of the company	O Societas Europaea
Signature	This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of the Companies Act 2006

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

CONTACT NAME NICHOLAS KING
Company name SIRIUS MINERALS PIC
Address 3RD FLOOR GREENER HOUSE
66-68 HAYMARKET
Post town LON DON
County/Region
Postrode SWITY 4RF
Country UK
DX
020 3327 3661

✓ Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland. The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further Information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk