

**SH02**

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

✓ What this form is for
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

✗ What this form is NOT for
You cannot use this form to give notice of a conversion of shares into stock.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number 0 4 9 2 9 8 2 3

Company name in full LNT GROUP LIMITED

→ Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of resolution

Date of resolution 2 6 0 2 2 0 2 1

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share
DEFERRED SHARES	7800	£0.00001

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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares Issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

STERLING	A ORDINARY	76,000,002	760.00002	
STERLING	B ORDINARY	100,000	1	
STERLING	E ORDINARY	200,000	2	
Totals		76,300,002	763.00002	0.00

Currency table B

Totals		0	0	0

Currency table C

Totals		0	0	0

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
76,300,002	763.00002	0.00

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)^①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share

A ORDINARY

Prescribed particulars
①

Each holder of Ordinary A Shares of the Company ("A Shares") has a right to a dividend, which is to be distributed pro rata among the holders of any class of shares of the Company held by the shareholders. On a return of assets, liquidation or capital reduction (but not on the redemption of shares of any class or the purchase by the Company of its own shares), after paying to any holders of deferred shares the sum of £1 for the entire class of deferred shares, 76% of the balance of capital shall be paid to the holders of the A Shares. On a show of hands every holder of A Shares present in person shall have one vote and on a poll each holder of A Shares shall have one vote per A Share registered in his name.

Class of share

B ORDINARY

Prescribed particulars
①

Each holder of Ordinary B Shares ("B Shares") has a right to a dividend, which is to be distributed pro rata among the holders of any class of shares of the Company held by the shareholders.

[SEE CONTINUATION PAGES]

Class of share

Prescribed particulars
①

Each holder of Ordinary E Shares ("E Shares") has a right to a dividend which is to be distributed pro rata amongst the holders of any class of shares of the Company held by the Shareholders.

[SEE CONTINUATION PAGES]

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director^②, Secretary, Person authorised^③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	SARAH MOORE
Company name	FREETHS LLP
Address	5 NEW YORK STREET
Post town	MANCHESTER
County/Region	
Postcode	M 1 4 J B
Country	
DX	
Telephone	SAM237576/56



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete a separate table for each currency.

Totals

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'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	B ORDINARY	
Prescribed particulars	<p>On a return of assets, liquidation or capital reduction (but not on the redemption of shares of any class or the purchase by the Company of its own shares), after paying to any holders of any deferred shares the sum of £1 for the entire class of deferred shares, 24% of the balance of capital shall be paid to the holders of the B Shares less 0.000001% for each C Share in issue, 0.000001% for each D Share in issue and 0.000001% for each E Share in issue). The holders of B Shares shall not be entitled to receive notice of, to attend, to speak or vote at any general meeting of the Company.</p>	<p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	E ORDINARY SHARES	
Prescribed particulars	<p>On a return of assets, liquidation or capital reduction (but not on a redemption of shares of any class or the purchase by the Company of its own shares), after paying to the holders of any deferred shares the sum of £1 for the entire class of deferred shares, 0.000001% of the balance of capital shall be paid for each C Share, D Share and E Share (as if they constituted one class) in issue up to a maximum of 24%. The holders of E Shares shall not be entitled to receive notice of, to attend, to speak or vote at any general meeting of the Company. If at any time a holder of E Shares ceases to be an employee of the Company, the E Shares held by such holder shall immediately convert into deferred shares which may be redeemed by the Company at any time for one penny for all deferred shares registered in the name of any holder.</p>	<p>Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Prescribed particulars		