



WISE & CO

CHARTERED ACCOUNTANTS AND BUSINESS ADVISERS

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To the Board of Directors of Bioventix Limited

Thames House
Portsmouth Road
Esher
Surrey
KT10 9AD

Our Ref TT/EG/B574

12 March 2010

Dear Sirs

BIOVENTIX LIMITED

Statement on net assets

In our opinion, as at 31 December 2009 the amount of the company's net assets (within the meaning given to that expression by section 831(2) of the Companies Act 2006) was not less than the aggregate of its called-up share capital and undistributable reserves

Yours faithfully

Wise & Co Chartered Accountants and Statutory Auditors



Partners R F Wise FCA ▲ S Woodings CTA ▲ M J Dickinson FCA ▲ S M South FCA
▲ R A Lock FCA ▲ K P Birch FCA ▲ S G Morgan ACA ▲ T J Turner FCA
Consultant C A Essex FCCA