

**REPORT OF THE INDEPENDENT AUDITOR TO BIOVENTIX LIMITED FOR THE PURPOSES
OF SECTIONS 92(1)(b) AND (c) OF THE COMPANIES ACT 2006**

We have audited the balance sheet of Bioventix Limited as set out on page 1 which has been prepared under applicable accounting standards

Respective responsibilities of directors and auditors

The company's directors are responsible for the preparation of the balance sheet and related notes

It is our responsibility to

- (a) report on whether the balance sheet has been properly prepared in accordance with the provisions of the Companies Act 2006 that would have applied if it had been prepared for a financial year of the company with such modifications as are necessary by reason of that fact, and
- (b) form an independent opinion concerning the relationship between the company's net assets and its called-up share capital and undistributable reserves at the balance sheet date

Opinion concerning preparation of the balance sheet

In our opinion the balance sheet as at page 1 has been properly prepared in accordance with the provisions of the Companies Act 2006, which would have applied had the balance sheet been prepared for a financial year of the company

Turner.

Treena Turner FCA (Senior statutory auditor)
For and on behalf of
Wise & Co
Chartered Accountants and Statutory Auditors
Wey Court West
Union Road
Farnham
Surrey
GU9 7PT

Dated 12 March 2010

SATURDAY



RM *RUTTHI9F*
13/03/2010
COMPANIES HOUSE

8