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Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] []

4823611

Name of company

* NEWINCCO 267 LIMITED

* insert full name
of company

gives notice that:

1. PURSUANT TO A WRITTEN RESOLUTION PASSED ON 31 JULY 2003, EACH OF THE 1,000 ORDINARY SHARES OF £1.00 EACH IN THE CAPITAL OF THE COMPANY, BEING ALL THE SHARES IN ISSUE AND ALL THE AUTHORISED BUT UNISSUED SHARES IN THE COMPANY, WERE SUBDIVIDED INTO 10 ORDINARY SHARES OF 10 PENCE EACH.
2. PURSUANT TO A WRITTEN RESOLUTION PASSED ON 31 JULY 2003, EACH OF THE 400 ISSUED ORDINARY SHARES OF 10 PENCE EACH IN THE CAPITAL OF THE COMPANY WERE REDESIGNATED AS B ORDINARY SHARES OF 10 PENCE EACH, SUCH SHARES TO HAVE THE RIGHTS AND BE SUBJECT TO THE CONDITIONS CONTAINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 31 JULY 2003.
3. FOLLOWING AN INCREASE IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY TO £200,000 ON 31 JULY 2003 AND PURSUANT TO A WRITTEN RESOLUTION PASSED ON 31 JULY 2003, EACH OF 499,6000 AUTHORISED BUT UNISSUED ORDINARY SHARES OF 10 PENCE EACH IN THE CAPITAL OF THE COMPANY WERE REDESIGNATED AS B ORDINARY SHARES OF 10 PENCE EACH, SUCH SHARES TO FORM ONE CLASS WITH AND RANK PARI PASSU IN ALL RESPECTS WITH EXISTING B ORDINARY SHARES AND TO HAVE THE RIGHTS AND BE SUBJECT TO THE CONDITIONS CONTAINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 31 JULY 2003.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

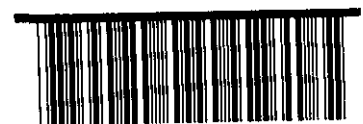
Date

Presentor's name address and
reference (if any):
Travers Smith Braithwaite
10 Snow Hill
London
EC1A 2AL

For official Use

General Section

Post room



ADG
COMPANIES HOUSE

0820
19/08/03

REF: MZS/B.2374-58