

ALL3MEDIA GROUP LIMITED (the "Company")

COMPANY NUMBER: 04823611

FRIDAY



STATEMENT OF COMPLIANCE BY THE DIRECTORS FOR THE PURPOSES OF SECTION 644(5) OF THE COMPANIES ACT 2006 (CA 2006)

We, Victoria Jane Turton, Sara Geater and Angela McMullen¹ being all of the directors of the Company as at the date of this statement, confirm that the solvency statement in the form attached to this statement was:

- (a) made not more than 15 days before the date on which the resolution for reducing the share capital of the Company in the form attached to this statement was passed; and
- (b) provided to members in accordance with section 642(2) Companies Act 2006.

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent prospective liabilities).

Signed by:

A handwritten signature in black ink, appearing to be "V. Turton", written over a dotted line.

VICTORIA JANE TURTON

Date 7 August 2019

A handwritten signature in black ink, appearing to be "S. Geater", written over a dotted line.

SARA GEATER

Date 7 August 2019

A handwritten signature in black ink, appearing to be "A. McMullen", written over a dotted line.

ANGELA MCMULLEN

Date 7 August 2019

¹ To be updated to reflect directors of the company in addition to or if different from Jane, Sara and Angela