



ALL3MEDIA GROUP LIMITED (the "Company")

COMPANY NUMBER: 04823611

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (CA 2006)

MADE ON 7 August 2019

We, Victoria Jane Turton, Sara Geater and Angela McMullen¹ being all of the directors of the Company as at the date of this statement, make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006:

- (a) Have formed the opinion, as regards the Company's situation at the date of which statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- (b) Have also formed the opinion, as it is intended to commence the winding up of the Company within twelve months of the date of this statement, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up.

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent prospective liabilities).

Signed by:

VICTORIA JANE TURTON

Date

7 August 2019

SARA GEATER

Date

7 August 2019

ANGELA MCMULLEN

Date

7 August 2019

¹ To be updated to reflect directors of the company in addition to or if different from Jane, Sara and Angela