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legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

COMPANIES FORM No 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

5

4822311

Name of company

REBETICS LIMITED

Date of creation of the charge

13 MAY 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE between Rebetics Limited ("Mortgagor") and Principality
Building Society ("Society")

Amount secured by the mortgage or charge

"Secured Liabilities" being all moneys obligations and liabilities whatsoever (including the initial drawdown sum of £1,500,000) whether for principal interest or otherwise which may now or at any time in the future be due owing or incurred by the Mortgagor to the Society whether present or future actual or contingent and whether alone severally or jointly as principal guarantor surety or otherwise and in whatever name or style on any account or in any manner whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

Principality Building Society, Principality Buildings, Queen Street,
Cardiff (Society)

Postcode CF10 1UA

Presenter's name address and
reference (if any)

Howard Kennedy
19 Cavendish Square
London
W1A 2AW
DX 42748 Oxford Circus
North (ref: 27250 14/SM6,

For official use (02/2
Mortgage Section

FRIDAY



A48 *A853CZY* 86
23/05/2008
COMPANIES HOUSE

A52 *AC67ZZRO* 207
16/05/2008
COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

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Please complete legibly, preferably in black type or bold block lettering

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+

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† Delete as appropriate

As security for the Secured Liabilities the Mortgagor

1 charges to the Society with full title guarantee ^{apartment HK} 27 Hirst Court 20 Gatliff Road, with all buildings and fixtures from time to time on such property, goodwill, movable plant, machinery, implements, utensils, furniture and equipment and other chattel assets now or from time to time on this property ("Mortgaged Property") by way of legal mortgage,

2. by way of fixed equitable charge the goodwill of any business now or from time to time carried on or from the Mortgaged Property or any part thereof by the Mortgagor, and

3 by way of floating charge all movable plant machinery implements utensils furniture and equipment and other chattel assets now or from time to time placed on or about the Mortgaged Property by the Mortgagor

Particulars as to commission allowance or discount (note 3)

NIL

Signed Howard Kennedy

Date 15/05/2008

On behalf of [company] ~~[mortgagee/chargee]~~ †

re-sent 22/05/2008

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed" "Debenture", "Mortgage" or "Legal charge", etc, as the case may be should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally or
 - (b) procuring or agreeing to procure subscriptions whether absolute or conditional
 for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is - Companies House Crown Way Cardiff CF4 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 4822311
CHARGE NO. 5**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 13 MAY
2008 AND CREATED BY REBETICS LIMITED FOR SECURING
£1,500,000 AND ALL OTHER MONIES DUE OR TO BECOME DUE
FROM THE COMPANY TO PRINCIPALITY BUILDING SOCIETY
(SOCIETY) ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 23 MAY 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28 MAY 2008



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**