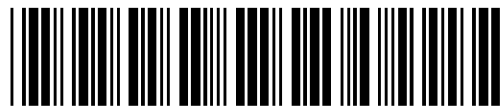


**Return of Allotment of Shares**Company Name: **W RESOURCES PLC**Company Number: **04782584**Received for filing in Electronic Format on the: **03/02/2015**

X40GH3UX

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>20/01/2015</b> | <b>20/01/2015</b> |

**Class of Shares: ORDINARY****Currency: GBP****Number allotted 466666664****Nominal value of each share 0.001****Amount paid: 0.003****Amount unpaid: 0.0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>342498703</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>342498.703</b> |
|                         |                 | Amount paid per share    | <b>0.001</b>      |
|                         |                 | Amount unpaid per share  | <b>0</b>          |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>420381425</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>420381.425</b> |
|                         |                 | Amount paid per share    | <b>0.0025</b>     |
|                         |                 | Amount unpaid per share  | <b>0</b>          |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>936100330</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>936100.33</b> |
|                         |                 | Amount paid per share    | <b>0.003</b>     |
|                         |                 | Amount unpaid per share  | <b>0</b>         |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>25000000</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>25000</b>    |
|                         |                 | Amount paid per share    | <b>0.0032</b>   |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>149107691</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>149107.691</b> |
|                         |                 | Amount paid per share    | <b>0.00325</b>    |
|                         |                 | Amount unpaid per share  | <b>0</b>          |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1169591</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>1169.591</b> |
|                         |                 | Amount paid per share    | <b>0.004275</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>        |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>7000000</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>7000</b>    |
|                         |                 | Amount paid per share    | <b>0.006</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>12167029</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>12167.029</b> |
|                         |                 | Amount paid per share    | <b>0.006407</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>         |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>531750000</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>531750</b>    |
|                         |                 | Amount paid per share    | <b>0.008</b>     |
|                         |                 | Amount unpaid per share  | <b>0</b>         |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>43478260</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>43478.26</b> |
|                         |                 | Amount paid per share    | <b>0.0115</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>        |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>65000000</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>65000</b>    |
|                         |                 | Amount paid per share    | <b>0.0145</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>        |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>10000000</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>10000</b>    |
|                         |                 | Amount paid per share    | <b>0.02</b>     |
|                         |                 | Amount unpaid per share  | <b>0</b>        |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>9500000</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>9500</b>    |
|                         |                 | Amount paid per share    | <b>0.03</b>    |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>7207000</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>7207</b>    |
|                         |                 | Amount paid per share    | <b>0.2</b>     |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                 |                |
|-------------------------|-----------------|-----------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted | <b>1700000</b> |
|-------------------------|-----------------|-----------------|----------------|

|           |            |                          |             |
|-----------|------------|--------------------------|-------------|
| Currency: | <b>GBP</b> | Aggregate nominal value: | <b>1700</b> |
|           |            | Amount paid per share    | <b>0.23</b> |
|           |            | Amount unpaid per share  | <b>0</b>    |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>7000000</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>7000</b>    |
|                         |                 | Amount paid per share    | <b>0.27</b>    |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>194734613</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>194734.613</b> |
|                         |                 | Amount paid per share    | <b>0.325</b>      |
|                         |                 | Amount unpaid per share  | <b>0</b>          |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>122642855</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>122642.855</b> |
|                         |                 | Amount paid per share    | <b>0.7</b>        |
|                         |                 | Amount unpaid per share  | <b>0</b>          |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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|           |            |                                |                    |
|-----------|------------|--------------------------------|--------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>2886437497</b>  |
|           |            | Total aggregate nominal value: | <b>2886437.497</b> |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.