



Companies House

for the record

# 88(2)

(Revised 2005)

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

4782584

## Return of Allotment of Shares

Company name in full

CASPIAN HOLDINGS PLC

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 1 0 3 2 0 0 6

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

7,000,000

Nominal value of each share

0.1P

Amount (if any) paid or due on each share (including any share premium)

27P

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash


Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)




LD2 \*LU7U2E41\* 427  
COMPANIES HOUSE 29/03/2006

09/2005

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

**Names and addresses of the allottees**

<b>Shareholder details</b> <i>(list joint allottees as one shareholder)</i>	<b>Shares and share class allotted</b>	
Name(s) HARBINGER CAPITAL PARTNERS MASTER FUND 1 LIMITED <hr/> Address C/O 555 MADISON AVENUE, 16TH FLOOR, NEW YORK, NY10022 <hr/> <div style="text-align: right;">UK Postcode    L L L L L L L L</div>	Class of shares allotted  ORDINARY <hr/> <hr/>	Number allotted  7000000 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode    L L L L L L L L</div>	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode    L L L L L L L L</div>	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>
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Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode    L L L L L L L L</div>	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
**CARGH MANAGEMENT SERVICES LIMITED**

Date

21.3.2006

\*\* A director / secretary / administrator / administrative receiver / Receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

<b>COMP SECRETARIES LIMITED</b> CHARTERED SECRETARIES 90 GLOUCESTER PLACE LONDON W1U 6EH	
DX number	DX exchange