

**ITS MARKET SOLUTIONS LIMITED**  
**(company number 04768327)**  
**(the "Company")**

**STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006  
(CA 2006) MADE ON 28 JANUARY, 2015**

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006

As set out in the written resolution circulated to members on 28 January, 2015, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the Companies Act, 2006 ("**CA, 2006**"). The directors signed the solvency statement under section 643 of the CA 2006 ("**Solvency Statement**") on 27 January, 2015 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution on 28 January, 2015

We confirm that

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed
- A copy of the Solvency Statement was provided to the sole shareholder in accordance with section 642(2) of the CA 2006

Signed by



Tim Howkins

Dated ~~28~~ January, 2015



Peter Hetherington

Dated ~~28~~ January, 2015

