



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X1L1R22I

Company Name: INTERACTIVE INVESTOR PLC

Company Number 04752535

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
14/10/2012

To
14/10/2012

Class of shares ORDINARY

Number allotted 2096
Nominal value of
each share 0.2

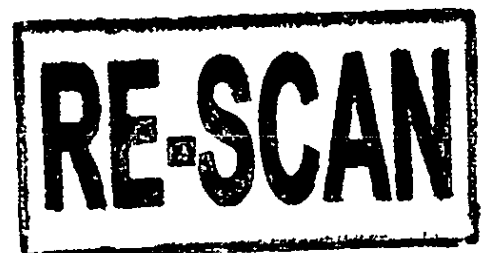
Currency GBP

Amount paid 0.0
Amount unpaid 0.0

Non-cash
consideration

CONVERSION OF PREFERENCE SHARES AND UNPAID ACCRUED DIVIDEND
THEREON AS PER CONVERSION AGREEMENTS AND RESOLUTION PASSED ON THE
20 SEP.

No shares allotted other than for cash



Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	489411
		<i>Aggregate nominal value</i>	97882.2
<i>Currency</i>	GBP	<i>Amount paid per share</i>	36 746136
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE, PARTICIPATES EQUALLY IN DISTRIBUTIONS OF DIVIDENDS OR CAPITAL (INCLUDING ON A WINDING UP) AFTER THE PAYMENT OF THE FIXED CUMMULATIVE PREFERENCE DIVIDEND PAYABLE ON THE PREFERENCE SHARES OR THE RETURN OF THE SUBSCRIPTION PRICE AND ANY ARREARS TO THE HOLDERS OF THE PREFERENCE SHARES. ORDINARY SHARES ARE NOT REDEEMABLE.

Class of shares	A DEFERRED	<i>Number allotted</i>	1
		<i>Aggregate nominal value</i>	0.0025
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0025
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE A DEFERRED SHARE IS REDEEMABLE BY THE COMPANY GIVING 14 DAYS NOTICE TO THE HOLDER AND THE COMPANY PAYING £1 IN AGGREGATE. THE DEFERRED SHARE DOES NOT HAVE ANY RIGHTS TO VOTE OR TO PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS

Class of shares	PREFERENCE	<i>Number allotted</i>	7699
		<i>Aggregate nominal value</i>	7699
<i>Currency</i>	GBP	<i>Amount paid per share</i>	50
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH PREFERENCE SHARE IS ENTITLED TO A FIXED CUMMULATIVE PREFERENTIAL DIVIDEND, PARTICIPATES EQUALLY IN DISTRIBUTIONS OF OTHER DIVIDENDS OR CAPITAL (INCLUDING ON A WIND UP), CARRIES ONE VOTE, IS REDEEMABLE BY THE COMPANY BY GIVING WRITTEN NOTICE TO EACH HOLDER AND BY PAYING £50.00 FOR EACH PREFERENCE SHARE AND ANY ARREARS THEREON, AND MAY BE CONVERTED INTO ORDINARY SHARES IN THE EVENT OF AN EXIT.

Class of shares	C DEFERRED	<i>Number allotted</i>	22299
		<i>Aggregate nominal value</i>	16724 326
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.750003
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE C DEFERRED SHARES ARE REDEEMABLE BY THE COMPANY GIVING 14 DAYS NOTICE TO THE HOLDER AND THE COMPANY PAYING £1 IN AGGREGATE. THE DEFERRED SHARES DO NOT HAVE ANY RIGHTS TO VOTE OR PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	519410
		<i>Total aggregate nominal value</i>	122305.5285

Authorisation

Authenticated

This form was authorised by one of the following.

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager



Companies House

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COMPANY NAME: INTERACTIVE INVESTOR PLC

COMPANY NUMBER: 4752535

A second filed SH01 was registered on 02/04/2013