

MR05

Statement that part or the whole of the property
charged (a) has been released from the charge
(b) no longer forms part of the company's property

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement that part or the
whole of the property charged
has either (a) been released from
the charge or (b) no longer forms
part of the company's property

☐ **What this form is NOT for**
You may not use this form to
register this statement against
LLP Use form LL MR05

TUESDAY



L2MFYIF4
LD3 03/12/2013 #97
COMPANIES HOUSE

1 Company details

Company number 0 4 6 8 7 7 1 4

Company name in full INEOS Enterprises Group Limited (the "Company")

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation ①

When was the charge created?

→ **Before 06/04/2013** Complete Part A and Part C

→ **On or after 06/04/2013** Complete Part B and Part C

① **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge ②

Charge creation date 03 00 00 09 12 00 00 09

② **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description English law supplemental debenture dated 30 September 2009 (as
amended from time to time) (the "Debenture") between, amongst
others, the Company and Barclays Bank PLC (the "Security
Trustee")

Continuation page
Please use a continuation page if
you need to enter more details

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A3

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

By way of floating charge, all present and future assets of the Company which are not otherwise subject to fixed security under the terms of the Debenture

Continuation page

Please use a continuation page if you need to enter more details

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Part B Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code This can be found on the certificate

Charge code ①

□ □ □ □ - □ □ □ □ - □ □ □ □

① **Charge code**

This is the unique reference code allocated by the registrar

Part C To be completed for all charges

C1

Cease or release

Please tell us about the property or undertaking

Part of the property or undertaking charged

- ☒ has been released from the charge
☐ no longer forms part of the company's property or undertaking
☐ has been released from the charge and no longer forms part of the company's property or undertaking

→ Go to **Section C2**

or

All of the property or undertaking charged

- ☐ has been released from the charge
☐ no longer forms part of the company's property or undertaking
☐ has been released from the charge and no longer forms part of the company's property or undertaking

→ Go to **Section C3**

C2

Description of assets or property ①

Please give a brief description of assets or property released from the charge and/or a brief description of any property which has ceased to form part of the company's property or undertaking

Description of assets or property

All of the Bank Accounts and all of the Securitisation Receivables including (for the avoidance of doubt) any monies standing to the credit of any bank accounts from time to time which represent the collections and/or proceeds of any Securitisation Receivables which are (or would, save for the releases provided for in the Global Deed of Release, be) the subject of any Security created by the Company in favour of the Security Trustee arising under the Transaction Security Documents (the "**Released Property**")

① This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking

Continuation page

Please use a continuation page if you need to enter more details

MR05 - continuation page

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

C2

Description of assets or property ①

Please give a brief description of assets or property released from the charge and/or a brief description of any property that has ceased to form part of the company's property or undertaking

Description of assets
or property

"Bank Accounts" means the bank accounts listed in Schedule 2 (Bank Accounts) and any bank account notified by the Original Borrower or the Company to the Security Trustee as being used wholly and exclusively for the collection or receipt of sums receivable under, or the proceeds of, Securitisation Receivables

"Eligible Receivables" means those Receivables which are originated by and owing to the Company excluding any intra-Group Receivables

"Global Deed of Release" means the global deed of release dated 22 October 2013 relating to the Released Property and entered into between the Company, the Original Borrower and the Security Trustee

"Group" means Kerling plc and each of its Subsidiaries from time to time (excluding for all purposes (i) any Excluded Company (ii) the ISIS JV and (iii) the Phase II ISIS JV) (each as defined in the Revolving Facility Agreement)

"Original Borrower" means INEOS Norway SPV Limited a company incorporated in England and Wales with registered number 6179953

"Receivables" means the unpaid portion of the obligations of any trade debtor of the Company in respect of the supply of goods and/or services by the Company

"Revolving Facility Agreement" means the facilities agreement dated 27 September 2007 and entered into between, inter alios, the Original Borrower, the Company and Barclays Bank PLC as agent, issuing bank and security trustee (as amended and restated by supplemental agreements dated 27 January 2010 and 17 May 2012 and as further supplemented, amended and restated from time to time)

① This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking

MR05 - continuation page

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

C2

Description of assets or property ①

Please give a brief description of assets or property released from the charge and/or a brief description of any property that has ceased to form part of the company's property or undertaking

Description of assets
or property

"Securitisation Receivables" means all or a designated portion of the Eligible Receivables, present and/or future, together with any related rights and assets, present and/or future, in respect of such Eligible Receivables, including but not limited to agreements, collateral and other security arrangements, insurance policies, guarantees, letters of credit, collections from and proceeds of any such Eligible Receivables, balances on the Bank Accounts to the extent representing such collections and proceeds and other rights, in each case from time to time and, in each case, to the extent directly related to such Eligible Receivables

"Security" means a mortgage, charge, pledge, lien, or other security interest (whether fixed or floating and if floating whether or not crystallised) securing any obligation of any person or any other agreement having a similar effect

"Subsidiary" means a subsidiary and a subsidiary undertaking as defined in sections 1159 and 1162 of the Companies Act 2006 respectively (excluding for all purposes (i) any Excluded Company, (ii) the ISIS JV, and (iii) the Phase II ISIS JV) (each as defined in the Revolving Facilities Agreement)

"Transaction Security Documents" means each Existing Transaction Security Document, each Refinancing Date Transaction Security Document, any document required to be delivered to the Agent under paragraph 12 of Part II of Schedule 2 (Conditions Precedent) together with any other document entered into by any person creating or expressed to create any Security over all or any part of its assets in respect of the obligations of any of the Obligors under any of the Finance Documents or the Senior Secured Documents

① This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking

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C3

Details of the person delivering this statement and their interest in the charge

	Please give the name of the person delivering this statement	
Forename(s)	Meherzad	
Surname	Bilimoria	
	Please give the address of the person delivering this statement	
Building name/number	Slaughter and May	
Street	One Bunhill Row	
Post town	London	
County/Region		
Postcode	E C 1 Y 8 Y Y	
	Please give the person's interest in the charge (e g chargor/chargee etc)	
Person's interest in the charge	Solicitors for the Company	

C4

Signature

	Please sign the form here	
Signature	Signature	
	X Slaughter and May X	

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Meherzad Bilimoria**

Company name
Slaughter and May

Address **One Bunhill Row**

Post town **London**

County/Region

Postcode **E C 1 Y 8 Y Y**

Country **United Kingdom**

DX

Telephone **020 7090 4381**



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1
☐ You have given a description of assets or property released from the charge (if appropriate)
☐ You have given the details of the person delivering this statement in Section C3
☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk