

# MG04

Statement that part [or the whole] of the property  
charged (a) has been released from the charge;  
(b) no longer forms part of the company's property



☒ **What this form is for**  
You may use this form to  
register a statement that part  
or the whole of the property  
has a) been released from  
the charge or b) ceased to  
form part of the property

☐ **What this form is for**  
You cannot use this form to  
register a statement that part  
or the whole of the property  
has been released from the  
charge or b) no longer forms  
part of the company's property  
if the company is registered in Scotland  
To do this, please use MG04s

FRIDAY



base  
iv uk

## 1 Company details

Company number 

0	4	6	3	5	2	7	5
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Company name in full INTERNATIONAL AVIATION LEASING LIMITED  
(the "Company")

59 For official use

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

## 2 Creation of charge

Date charge created 

d	0	7	m	0	1	y	2	0	1	2
---	---	---	---	---	---	---	---	---	---	---

  
Description ① Mortgage Deed in respect of one EC225 Helicopter  
with msn 2818 between Company and Security Trustee  
Date of registration ② 

d	1	2	m	0	1	y	2	0	1	2
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- ① You should give a description of  
the instrument (if any) creating or  
evidencing the charge,  
e.g. 'Legal charge'
- ② The date of registration may be  
confirmed from the certificate

## 3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the  
debenture holders

Name	LOMBARD NORTH CENTRAL PLC (the "Security Trustee")
Address	3 Princess Way, Redhill, Surrey,
Postcode	R H 1 1 N P
Name	
Address	
Postcode	
Name	
Address	
Postcode	

**Continuation page**  
Please use a continuation page if  
you need to enter more details

## MG04

Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

### 4 Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

**Continuation page**  
Please use a continuation page if you need to enter more details

Short particulars

Pursuant to clause 2 1 of the deed of release dated 27 September 2012 between the Company and the Security Trustee (the "**Deed of Release**"), with effect from the Effective Time, the Security Trustee irrevocably and unconditionally, without recourse (other than as provided for in Clause 3 of the Deed of Release), and without making any representation, warranties or covenants of any kind (either expressed or implied)

(a) released the Released Documents from all Security created, evidenced or conferred by or pursuant to each of the Released Documents and reassigns, re-transfers, surrenders, releases and re-conveys to the Company all of its rights, title and interests in and relating to the Aircraft to hold the same free from all Security constituted under the relevant Released Documents, and

(b) agreed that the Released Documents (in particular any future assignment, transfer, pledge or charges contemplated therein) are cancelled and/or terminated and any Security created thereby released

Unless defined elsewhere on this Form MG04, all capitalised terms used in this section 4 are defined in the schedule on the continuation pages to this section 4

### 5 Property released or ceased to belong to the company

I confirm that with respect to the charge described above that ①

- ☐ part of the property  
☒ the whole of the property

has ①

- ☐ been released from the charge  
☐ ceased to form part of the company's property or undertaking  
☒ been released from the charge and ceased to form part of the company's property

① Please tick one box only

### 6 Signature

Please sign the form here

Signature

Signature

X *CLIFFORD CHANCE LLP* X

This form must be signed by a person with an interest in the registration of the charge

## MG04

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Michelle Lovick (70-40493018)

Company name Clifford Chance LLP

Address 10 Upper Bank Street

Post town London

County/Region

Postcode E 1 4 5 J J

Country United Kingdom

DX 149120 Canary Wharf 3

Telephone 020 7006 3024



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following**

- ☒ [x] The company name and number match the information held on the public Register
- ☒ [x] You have correctly completed the charge details in Section 2
- ☒ [x] You have given the name and address of the chargee, or trustee for the debenture holders
- ☒ [x] You have completed the details of the short particulars of the property charged
- ☒ [x] You have completed both parts of Section 5
- ☒ [x] You have signed the form



### Important information

**Please note that all information on this form will appear on the public record.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland.**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

## MG04 - continuation page

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### Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Short particulars

Schedule: Definitions

**"2818 Mortgage"** means a mortgage deed dated 7 January 2012 between the Company and the Security Trustee in respect of the Aircraft;

**"2818 Security Assignment"** means a security assignment deed dated 5 January 2012 between the Company and the Security Trustee in respect of the Aircraft;

**"Aircraft"** means an EC225 Helicopter with registration mark G-PUMR and bearing the manufacturer's serial number 2818,

**"Effective Time"** means the time at which the Security Trustee confirms to Clark Ricketts LLP and the Company that it has received from Ulster Bank a copy of an irrevocable SWIFT confirmation confirming that Net Sale Proceeds of not less than USD28,100,000 in respect of the Aircraft have been unconditionally wired to the Account for value on the same day,

**"Released Documents"** means:

(a) the 2818 Mortgage; and

(b) the 2818 Security Assignment,

**"Security"** means the security granted under the Security Documents,

**"Security Documents"** means:

(a) the Mortgage, and

(b) the Security Assignment.