

MG04

Statement that part [or the whole] of the property
charged (a) has been released from the charge;
(b) no longer forms part of the company's property



☒ **What this form is for**
You may use this form to
register a statement that part
or the whole of the property
has a) been released from
the charge or b) ceased to
form part of the property

☒ **What this form is for**
You cannot use this form to
register a statement that part
or the whole of the property
has a) been released from
the charge or b) no longer forms
part of the company's property
To do this, please use MG04s

For further information, please
contact us at 0800 123 456



FRIDAY

1 Company details

Company number 0 4 6 3 5 2 7 5
Company name in full INTERNATIONAL AVIATION LEASING LIMITED
(the "Company")

For official use
60
→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d0 d5 m0 m1 y2 y0 y1 y2
Description 1 Security Assignment re one EC225 Helicopter
with msn 2818 between Company and Security Trustee
Date of registration 2 d1 d2 m0 m1 y2 y0 y1 y2

- 1 You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'
- 2 The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name LOMBARD NORTH CENTRAL PLC (the "Security Trustee")
Address 3 Princess Way, Redhill, Surrey,

Postcode R H 1 1 N P

Name
Address

Postcode

Name
Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4

Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

Pursuant to clause 2.1 of the deed of release dated 27 September 2012 between the Company and the Security Trustee (the "**Deed of Release**"), with effect from the Effective Time, the Security Trustee irrevocably and unconditionally, without recourse (other than as provided for in Clause 3 of the Deed of Release), and without making any representation, warranties or covenants of any kind (either expressed or implied):

(a) released the Released Documents from all Security created, evidenced or conferred by or pursuant to each of the Released Documents and reassigns, re-transfers, surrenders, releases and re-conveys to the Company all of its rights, title and interests in and relating to the Aircraft to hold the same free from all Security constituted under the relevant Released Documents, and

(b) agreed that the Released Documents (in particular any future assignment, transfer, pledge or charges contemplated therein) are cancelled and/or terminated and any Security created thereby released

Unless defined elsewhere on this Form MG04, all capitalised terms used in this section 4 are defined in the schedule on the continuation pages to this section 4.

5

Property released or ceased to belong to the company

I confirm that with respect to the charge described above that ①

- ☐ part of the property
☒ the whole of the property

has ①

- ☐ been released from the charge
☐ ceased to form part of the company's property or undertaking
☒ been released from the charge and ceased to form part of the company's property

① Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

X CLIFFORD CHANCE LLP X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Michelle Lovick (70-40493018)**

Company name **Clifford Chance LLP**

Address **10 Upper Bank Street**

Post town **London**

County/Region

Postcode

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Country **United Kingdom**

DX **149120 Canary Wharf 3**

Telephone **020 7006 3024**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ [x] The company name and number match the information held on the public Register
- ☒ [x] You have correctly completed the charge details in Section 2
- ☒ [x] You have given the name and address of the chargee, or trustee for the debenture holders
- ☒ [x] You have completed the details of the short particulars of the property charged
- ☒ [x] You have completed both parts of Section 5
- ☒ [x] You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG04 - continuation page

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Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Short particulars

Schedule Definitions

"2818 Mortgage" means a mortgage deed dated 7 January 2012 between the Company and the Security Trustee in respect of the Aircraft,

"2818 Security Assignment" means a security assignment deed dated 5 January 2012 between the Company and the Security Trustee in respect of the Aircraft,

"Aircraft" means an EC225 Helicopter with registration mark G-PUMR and bearing the manufacturer's serial number 2818,

"Effective Time" means the time at which the Security Trustee confirms to Clark Ricketts LLP and the Company that it has received from Ulster Bank a copy of an irrevocable SWIFT confirmation confirming that Net Sale Proceeds of not less than USD28,100,000 in respect of the Aircraft have been unconditionally wired to the Account for value on the same day,

"Released Documents" means

(a) the 2818 Mortgage, and

(b) the 2818 Security Assignment,

"Security" means the security granted under the Security Documents;

"Security Documents" means

(a) the Mortgage; and

(b) the Security Assignment.