

In accordance with  
Section 860 of the  
Companies Act 2006

MG01

## Particulars of a mortgage or charge



A fee is payable with this form  
We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ What this form is for  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ What this form is NOT for  
You cannot use this form to register  
particulars of a charge for a Scot  
company To do this, please use  
form MG01s

TUESDAY



A20

\*A24GUX2W\*

19/03/2013

COMPANIES HOUSE

#296

112191

→ Filing in this form  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

1

## Company details

Company number 0 4 5 4 2 7 6 9

Company name in full Glencore Energy UK Ltd

2

## Date of creation of charge

Date of creation 15 03 2013

3

## Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

A designation notice given under a security agreement dated 25 February 2011 governed by  
English law whereby Glencore Energy UK Ltd ("Borrower" and "Chargor"), with full title guarantee,  
assigns absolutely to Societe General ("Administrative Agent" and "Security Agent") all its present  
and future right, title and interest in and to certain receivables arising from the sale by the Borrower  
of oil or oil products ("Designation Notice")

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## Amount secured

Please give us details of the amount secured by the mortgage or charge


Amount secured

All present and future moneys, debts and liabilities due, owing or  
incurred by the Chargor under or in connection with any Finance  
Document ("Liabilities") and including, for the avoidance of doubt (and  
without limitation), any additional Liabilities arising after 25 February  
2011 under the Finance Documents

Continuation page  
Please use a continuation page if  
you need to enter more details

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7	<p><b>Particulars as to commission, allowance or discount (if any)</b></p> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <p>subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional,</p> <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</p>	
Commission allowance or discount	NONE	
8	<p><b>Delivery of instrument</b></p> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
9	<p><b>Signature</b></p> <p>Please sign the form here.</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name Edward Todd

Company name Eioncore Energy UK Ltd

Address 50 Berkeley Street

Post town London

Country/Region

Postcode W1J 8HD

Country England

DX

Telephone 0207 412 3105



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

For companies registered in Scotland  
The Registrar of Companies, Companies House  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland,  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 NR Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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<b>5</b>		<b>Mortgagee(s) or person(s) entitled to the charge (if any)</b>	
		Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	Societe Generale (as Security Agent)		
Address	189, rue d'Aubervilliers		
	Pans, CEDEX 19, France		
Postcode	7	5	8 8 6
Name			
Address			
Postcode			
		Continuation page Please use a continuation page if you need to enter more details.	
<b>6</b>		<b>Short particulars of all the property mortgaged or charged</b>	
		Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Under the Designation Notice, the Chargor (to the extent it has not already done so) with full title guarantee assigns absolutely all its present and future right, title and interest in and to the contracts and documents identified as "New" in the column headed "Assigned Contract (Existing/New/Non-Recourse)" in Appendix A to the Designation Notice, including all moneys payable to the Chargor, and any claims, awards and judgments in favour of receivable or received by the Chargor, under or in connection with pursuant to such contracts or documents</p> <p>"Finance Documents" means the Facility Agreement, the parent company guarantee, each fee letter, each Security Document, each utilisation request, and each borrowing base report</p> <p>"Security Document" means inter alia, the Security Agreement dated 25 February 2011, the AR Pledge Agreement dated 25 February 2011 and any Designation Notice</p>		
		Continuation page Please use a continuation page if you need to enter more details	



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

COMPANY NO. 4542769  
CHARGE NO. 129

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DESIGNATION NOTICE DATED 15  
MARCH 2013 AND CREATED BY GLENCORE ENERGY UK LTD.  
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM  
THE COMPANY UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART 25 OF THE COMPANIES ACT 2006 ON THE 19 MARCH 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21 MARCH 2013

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**Companies House**



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES