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or in bold black capitals.

CHFP025

88(2)

Return of Allotment of Shares

Company Number

4541965

Company name in full

Aegis Defence Services Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 6 0 9 2 0 0 3

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

99

Nominal value of each share

£1

Amount (if any) paid or due on each
share (including any share premium)

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

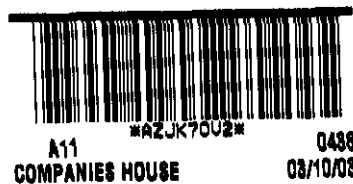
Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



163497

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Timothy Simon Spicer</u>		Class of shares allotted	Number allotted
Address <u>19 Chester Mews, London</u>		<u>Ordinary</u>	<u>49</u>
UK Postcode <u>S W 1 X 7 A J</u>			
Name <u>Mark Andrew Bullough</u>		Class of shares allotted	Number allotted
Address <u>43 Overstrand Mansions, Prince of Wales Drive, London</u>		<u>Ordinary</u>	<u>20</u>
UK Postcode <u>S W 1 1 4 E Y</u>			
Name <u>Dominic Armstrong</u>		Class of shares allotted	Number allotted
Address <u>Wellhouse Farm, Hermitage, Newbury, Berks</u>		<u>Ordinary</u>	<u>10</u>
UK Postcode <u>R G 1 8 9 U H</u>			
Name <u>J Day Group Limited</u>		Class of shares allotted	Number allotted
Address <u>12 Gleneagles Court, Brighton Road, Crawley,</u> <u>West Sussex</u>		<u>Ordinary</u>	<u>20</u>
UK Postcode <u>R H 1 0 6 A D</u>			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form



Signed

J.P.A. DAY

Date

26 September 2003

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

SJ Berwin		
222 Gray's Inn Road, London, WC1X 8XF		
Tel 020 7533 2222		
DX number DX255	DX exchange London	163497