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COMPANIES FORM No. 122

122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

CHFP025

Please do not
write in
this margin

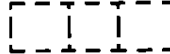
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



04541965

Name of company

* AEGIS DEFENCE SERVICES LIMITED

* insert full name
of company

gives notice that

the shareholders of the Company have approved by special resolution that each of the 14,984 Ordinary Shares of 1 pence each in issue in the share capital of the Company be subdivided into 100 Ordinary Shares of 0.01 pence each and each of the unissued 16 Ordinary Shares of 1 pence each in the share capital of the Company be subdivided into 100 Ordinary Shares of 0.01 pence each so as to create an authorised share capital of £150 divided into 1,500,000 Ordinary Shares of 0.01 pence each

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † Director Date 11. January 2008

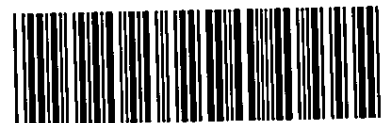
Presenter's name address and
reference (if any)

Courts & Co
15 Wimpole Street
London
W1G 9SY

42722 Oxford Circus North

For official Use (02/06)
General Section

THURSDAY



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17/01/2008

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COMPANIES HOUSE