

AEGIS DEFENCE SERVICES LIMITED
(Company No. 4541965)
(the "Company")

The Company hereby gives notice that the following special resolution was approved by the Company's shareholders as a written resolution on 31st December 2007.

THAT, subject to the approval of resolutions 2, 3 and 5, and in accordance with Article 16 of the Company's Articles of Association, the authorised share capital of the Company be increased from £150 to £250 by the creation of 1,000,000 new Ordinary Shares of 0 01 pence each to rank pari passu in all respects with the existing 1,500,000 Ordinary Shares of 0 01 pence each in the share capital of the Company so as to create an authorised share capital of £250 divided into 2,500,000 Ordinary Shares of 0 01 pence each



Director for and on behalf of
Aegis Defence Services Limited

Dated: 11th January 2008.

THURSDAY



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