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Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

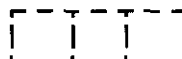
Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



4541965

Name of company

* AEGIS DEFENCE SERVICES LIMITED

* insert full name
of company

gives notice that:

On 18th NOVEMBER 2003, each of the 100 Ordinary Shares of
£1 each issued in the share capital of the Company and registered in the
names of:

- (a) Timothy Spicer as to 50 Ordinary Shares of £1 each;
- (b) J Day Group Limited as to 20 Ordinary Shares of £1 each;
- (c) Mark Bullough as to 20 Ordinary Shares of £1 each; and
- (d) Dominic Armstrong as to 10 Ordinary Shares of £1 each

were subdivided into 100 Ordinary Shares of 1 pence each so as to create
an authorised and issued share capital of £100 divided into 10,000
Ordinary Shares of 1 pence each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † Director

Date 18. NOVEMBER 2003.

Presentor's name address and
reference (if any):

Courts & Co
15 Wimpole Street
London
W1G 9SY

IDP/35945-01a.1dd

For official Use
General Section



A09
COMPANIES HOUSE

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26/11/03