

**Return of Allotment of Shares**Company Name: **OPTIMAL PAYMENTS LIMITED**Company Number: **04478861**Received for filing in Electronic Format on the: **11/08/2014**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
30/07/2014

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **8877000**Nominal value of each share **1**Amount paid: **8841840**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	26677100
Currency:	GBP	Aggregate nominal value:	26677100
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO: ONE VOTE IN ANY CIRCUMSTANCES; PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION; PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	26677100
		Total aggregate nominal value:	26677100

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.