

FILE COPY



CERTIFICATE OF INCORPORATION ON RE-REGISTRATION OF A PUBLIC COMPANY AS A PRIVATE COMPANY

Company No. 4452715

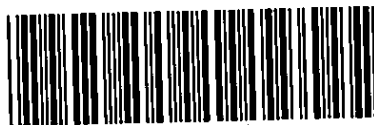
The Registrar of Companies for England and Wales hereby certifies that

ALLIANCE BOOTS LIMITED

formerly registered as a public company has this day been re-registered under the Companies Act 1985 as a private company, and that the company is limited.

Given at Companies House, London, the 30th July 2007

MONDAY



LD1 *L3FUJROV* 141
30/07/2007
COMPANIES HOUSE

S. Evans
SIMON EVANS

For The Registrar Of Companies



COMPANIES HOUSE