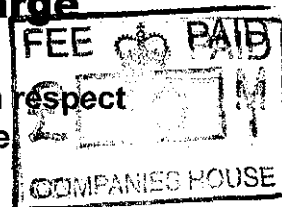


Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge

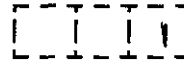
**395**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



4449095

Name of company

* THE WORLD SHIP SOCIETY LIMITED

Date of creation of the charge

3 December 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of rent deposit supplemental to a lease dated 3 December 2003 relating to Part Ground Floor The Receiving Room The Historic Dockyard Chatham Kent ME4 4TZ

Amount secured by the mortgage or charge

The whole or any part of the rents reserved by the Lease or any money (including interest) payable pursuant to the Lease or any expense incurred by The Chatham Historic Dockyard Trust (landlord) in consequence of any failure by The World Ship Society Limited (Tenant) contained in the Lease.

Names and addresses of the mortgagees or persons entitled to the charge

(The) Chatham Historic Dockyard Trust
The Historic Dockyard
CHATHAM
Kent

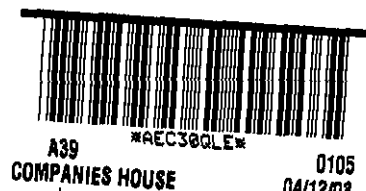
Postcode ME4 4TZ

Presenter's name address and
reference (if any):

Cripps Harries Hall
Wallside House, 12 Mount
Ephraim Road, TUNBRIDGE
WELLS, Kent TN1 1EG
[Ref: NDR/CH45207-116]

For official Use
Mortgage Section

Post room



Time critical reference

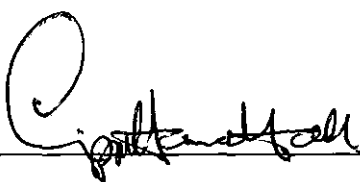
Short particulars of all the property mortgaged or charged

All monies from time to time standing to the credit of an interest bearing account where the Deposit Balance (as that term is defined in the rent deposit deed) is held opened in the name of The Chatham Historic Dockyard Trust (Landlord) with a bank or other institution of The Chatham Historic Dockyard Trust (Landlord's) choosing or such other account or fund on the money market as The Chatham Historic Dockyard Trust (Landlord) from time to time in its absolute discretion may select in accordance with the provisions of a rent deposit deed dated 3 December 2003 and made between The Chatham Historic Dockyard Trust (Landlord) and The World Ship Society Limited (Tenant)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed 

Date 3 December 2003

On behalf of [company] [mortgagee/chargee]†

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

†delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04449095

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF RENT DEPOSIT DATED THE 3rd DECEMBER 2003 AND CREATED BY THE WORLD SHIP SOCIETY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CHATHAM HISTORIC DOCKYARD TRUST UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th DECEMBER 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th DECEMBER 2003.

pu



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES