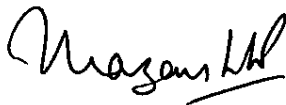


## Statement to the directors of Pexa Limited on ceasing to hold office as auditors

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

In accordance with section 522 of the Companies Act 2006, we are sending a separate statement of reasons for our ceasing to hold office to the appropriate audit authority. We would remind you that you are required to send a similar statement in accordance with section 523



Mazars LLP  
Statutory Auditors  
8 New Fields  
2 Stinsford Road  
Poole  
Dorset  
BH17 0NF

4 February 2011

TUESDAY



RM

\*RQIPSRHO\*

08/02/2011

21

COMPANIES HOUSE