

Statement of capital for use in a Reduction of Capital supported by Solvency Statement

Pursuant to section 644 of Companies Act 2006

Company number

4421854

Name of company:

Dee Valley Water (Holdings) Limited

This Statement by the Directors hereby confirms that:

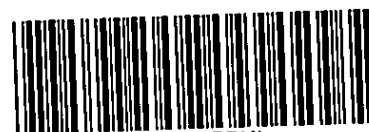
For the purpose of providing a Memorandum pursuant to S644(2) CA 06, the share capital of the company after the special resolution to reduce the share premium account will be as follows:

Class of shares	Summary of rights attached to shares	Total number of shares	Nominal value of shares	Amount paid up (including any premium)
Ordinary	Voting and distributions	100	£1	£100
Total		100	£1	£100

Signed on behalf of all of the directors by a duly authorised signatory

Name of director	David Guest		
Signed	<i>D. Guest</i>	Date	2 July 2009

WEDNESDAY



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RM

08/07/2009

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