

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

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Company Number

4383741

Name of Company

Ivy Asset Management (UK) Limited

I / We
Vivienne Elizabeth Oliver
25 Moorgate
London
EC2R 6AY

Anthony Cliff Spicer
25 Moorgate
London
EC2R 6AY

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

13 July 2011

Smith & Williamson Limited
25 Moorgate
London
EC2R 6AY

Ref IVYASSET/CL14/AB14/ERO

Insol

FRIDAY



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15/07/2011

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COMPANIES HOUSE

Section 89(3) The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company number 04383741

Name of Company IVY ASSET MANAGEMENT (UK) LIMITED

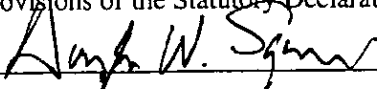
Presented by Smith & Williamson

Declaration of Solvency

- (a) Insert names and addresses of I Douglas Squason
of 144 Glenn Curtiss Boulevard
Uniondale, NY 11556
- (b) Delete as applicable being the sole Director of Ivy Asset Management (UK) Limited do solemnly and sincerely declare that I have made a full inquiry into the affairs of this Company, and that, having done so, I have formed the opinion that this
- (c) Insert name of company Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up
- (d) Insert a period of months not exceeding 12
- (e) Insert date I append a statement of the Company's assets and liabilities as at 30 April 2011, being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signed



Declared at

UNIONDALE, NY

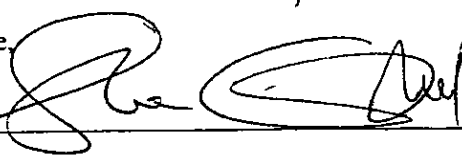
this

29th

day of

JUNE, 2011

Before me,



GLORIA E. IFFILL
NOTARY PUBLIC - City of New York
No. 0116033034
Qualified in Kings County
Commission Expires May 19, 2015

Solicitor or Commissioner of Oaths

Statement as at 4 April 2011 showing assets at estimated
realisable values and liabilities expected to rank

Assets and Liabilities		Estimate to realise or to rank for payment to nearest £
Assets:		£
	Balance at Bank	4,213,895
	Cash in Hand	
	Marketable Securities	
	Bills Receivable	
	Trade Debtors	
	Loans and Advances	
	Unpaid Calls	
	Stock in Trade	
	Work in Progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments other than Marketable Securities	
	Other Property, viz	23,852
	Estimated Realisable Value of Assets	£ 4,237,747
Liabilities:		£
	Secured on specific assets, viz	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	45,295
	Unsecured creditors (amounts estimated to rank for payment)	
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated Surplus after paying Debts in full		£ 4,192,452

Remarks