

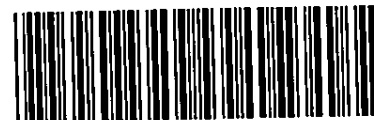
MG02

Statement of satisfaction in full or in part of mortgage or charge

BLUEPRINT**2000**

☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☐ **What this form is NOT for**
You cannot use this form to register
a statement of satisfaction in full
or in part of a fixed charge for a
company registered in Scotland. To
do this, please use form MG02s.

TUESDAY

A4BYBJP6

A12

04/05/2010

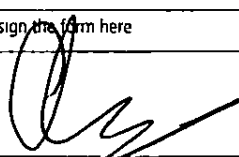
499

COMPANIES HOUSE

| | | | |
|--|--|---|------------------|
| 1 | Company details | 3 | For official use |
| Company number | 4 3 2 5 1 9 4 | → Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by * | |
| Company name in full | 3dMD Technologies Limited | | |
| 2 Creation of charge | | | |
| Date charge created | 2 6 0 1 2 0 0 9 | | |
| Description ① | Debenture | ① You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge' | |
| Date of registration ② | 0 6 0 2 2 0 0 9 | ② The date of registration may be confirmed from the certificate. | |
| 3 Name and address of chargee(s), or trustee(s) for the debenture holders | | | |
| Please give the name and address of the chargee(s) or trustee(s) for the debenture holders. | | Continuation page Please use a continuation page if you need to enter more details. | |
| Name | Andrew Roff | | |
| Address | 333 Clay Street, Suite 4300 Houston, Texas, USA | | |
| Postcode | T x 7 7 0 0 2 | | |
| Name | | | |
| Address | | | |
| Postcode | | | |
| Name | | | |
| Address | | | |
| Postcode | | | |


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| 4 | Short particulars of all the property mortgaged or charged | |
| | Please give the short particulars of the property mortgaged or charged | Continuation page Please use a continuation page if you need to enter more details. |
| Short particulars | <p>All monies and liabilities due or to become due pursuant to the Loan Agreement between Andrew Roff and the Company dated 29 January 2009</p> <p>a by way of legal mortgage all right, title and interest of the Company in the properties, and</p> <p>b by way of fixed and floating charge, all right, title and interest in all plant, machinery, chattels, apparatus, motor vehicles and other equipment, together with part thereof all rights in intellectual property, all present and future goodwill and uncalled capital, and all present and future right, title, interest of the Company in the securities</p> | |
| 5 | Satisfaction of the debt I confirm that the debt for which the charge described above was given has been paid or satisfied ① <input checked="" type="checkbox"/> In full <input type="checkbox"/> In part | |
| 6 | Signature Please sign the form here <div style="display: flex; align-items: center;"> <div style="margin-right: 20px;">Signature</div> <div style="border: 1px solid black; padding: 5px; text-align: center;">  X </div> <div style="margin-left: 20px;">X</div> </div> <p>This form must be signed by a person with an interest in the registration of the charge</p> | |

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|  Presenter information | |
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record. | |
| Contact name | Chnstopher R Delacombe |
| Company name | Company Secretary |
| 3dMD Technologies Limited | |
| Address | 1 Heather Way |
| | |
| Post town | Chobham |
| County/Region | Surrey |
| Postcode | G U 2 4 8 R A |
| Country | |
| DX | |
| Telephone | 01276 855810 |

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|  Checklist |
| We may return forms completed incorrectly or with information missing. |
| Please make sure you have remembered the following |
| <input type="checkbox"/> The company name and number match the information held on the public Register |
| <input type="checkbox"/> You have completed the charge details in Section 2 |
| <input type="checkbox"/> You have completed the name and address of the chargee, or trustee for the debenture holders |
| <input type="checkbox"/> You have completed the short particulars of the property mortgaged or charged |
| <input type="checkbox"/> You have confirmed whether the charge is to be satisfied in full or in part. |
| <input type="checkbox"/> You have signed the form |

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|  Important information |
| Please note that all information on this form will appear on the public record |
|  Where to send |
| You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below |
| For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff |
| For companies registered in Scotland The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post) |
| For companies registered in Northern Ireland The Registrar of Companies, Companies House, First Floor Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 NR Belfast 1 |

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|  Further information |
| For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk |
| This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk |