

MG02

Statement of satisfaction in full or in part of mortgage or charge

What this form is for

You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge



What this form is NOT for

You cannot use this form to register
a statement of satisfaction in full
or in part of a fixed charge for a
company registered in Scotland
do this, please use form MG02s

TUESDAY



A20

AYABGYHO
18/10/2011
COMPANIES HOUSE

170

1

Company details

Company number 0 4 3 0 5 5 0 8
Company name in full SWANSEA CITY FOOTBALL 2002 LIMITED

For official use

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Creation of charge

Date charge created d3 d0 m1 m2 y2 y0 y1 y9

Description ① DEBENTURE

Date of registration ② d1 d4 m0 m1 y2 y0 y1 y9

① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'

② The date of registration may be
confirmed from the certificate

3

Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name OTH LIMITED

Address 20-22 BEDFORD ROW

LONDON

Postcode W C 1 R 4 J S

Name

Address

Postcode

Name

Address

Postcode

Continuation page

Please use a continuation page if
you need to enter more details

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4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

- 1 BY WAY OF FIRST FIXED CHARGE, ALL FREEHOLD AND LEASEHOLD PROPERTY, LICENCES, RIGHTS OF OCCUPATION AND OTHER INTERESTS WHATSOEVER IN REAL PROPERTY OF THE COMPANY VESTED IN IT AT THE DATE OF THE DEBENTURE AND AT ANY TIME THEREAFTER TOGETHER IN EACH CASE WITH THE BUILDING, FIXED PLANT AND MACHINERY AND OTHER FIXTURES (INCLUDING TENANT'S FIXTURES) FROM TIME TO TIME THEREON AND THE PROCEEDS OF SALE OF ANY OF THE FOREGOING,
- 2 BY WAY OF FIRST EQUITABLE MORTGAGE, ALL OTHER FREEHOLD AND LEASEHOLD PROPERTY, LICENCES, RIGHTS OF OCCUPATION AND OTHER INTERESTS WHATSOEVER IN REAL PROPERTY OF THE COMPANY VESTED IN AT THE DATE OF THE DEBENTURE AND AT ANY TIME THEREAFTER TOGETHER IN EACH CASE WITH THE BUILDING, FIXED PLANT AND MACHINERY AND OTHER FIXTURES (INCLUDING TENANT'S FIXTURES) FROM TIME TO TIME THEREON AND THE PROCEEDS OF SALE OF ANY OF THE FOREGOING,
- 3 BY WAY OF FIRST FIXED CHARGE, ALL PLANT MACHINERY AND OTHER EQUIPMENT OF THE COMPANY (IF ANY) WHICH IS OWNED BY THE COMPANY AT THE DATE OF THE DEBENTURE OR AT ANY TIME THEREAFTER,
- 4 BY WAY OF FIRST FIXED CHARGE
- 4 1 ALL STOCKS AND SHARES AND ANY OTHER INTERESTS (INCLUDING WITHOUT PREJUDICE TO THE GENERALITY OF THE FOREGOING LOAN CAPITAL INDEBTEDNESS OR LIABILITIES ON ANY ACCOUNT OR IN ANY MANNER OWING TO THE COMPANY) BOTH PRESENT AND FUTURE OF THE COMPANY (AND FROM) ANY COMPANY WHICH NOW OR MAY HEREAFTER BECOME A SUBSIDIARY (AS DEFINED IN SECTION 736 OF THE COMPANIES ACT 1985) OF THE COMPANY,
- 4 2 ALL OF THE BOOK DEBTS AND OTHER DEBTS AND REVENUE CLAIMS AT THE DATE OF THE DEBENTURE OR AT ANY TIME THEREAFTER DUE TO OR OWING TO OR PURCHASED OR OTHERWISE ACQUIRED BY THE COMPANY TOGETHER WITH THE FULL BENEFIT OF ALL GUARANTEES AND SECURITIES THEREFOR AND INDEMNITIES IN RESPECT THEREOF, AND ALL LIENS, RESERVATIONS OF TITLE, RIGHTS OF TRACING AND OTHER RIGHTS AND REMEDIES WHATSOEVER,

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

- ☒ In full
☐ In part

① Please tick one box only

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Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

John Collins & Partners LLP

Address Venture Court

Waterside Business Park

Valley Way, Enterprise Park

Post town Swansea

County/Region

Postcode

S A 6 8 Q P

Country

DX 82804 Swansea 2

Telephone 01792 773773



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG02 - continuation page

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

4 3 ALL POLICIES OF INSURANCE AND ASSURANCE EFFECTED BY THE COMPANY AT THE DATE OF THE DEBENTURE OR AT ANY TIME THEREAFTER AND ALL PROCEEDS, CLAIMS OR OTHER RIGHTS OF THE COMPANY IN RESPECT OF ANY POLICY OF INSURANCE OR ASSURANCE WHETHER EFFECTED BY THE BORROWER OR ANY OTHER PERSON,

4 4 ALL INVENTIONS, IMPROVEMENTS, MODIFICATIONS, PROCESSES, FORMULAE, KNOW-HOW, DESIGNS, MODELS, SKETCHES, DRAWINGS, PLANS, PATENTS, TRADE OR SERVICE MARKS, DESIGN RIGHTS, COPYRIGHTS, TRADE AND BRAND NAMES AND OTHER INTELLECTUAL PROPERTY RIGHTS (WHETHER OR NOT CAPABLE OF PROTECTION BY PATENT, REGISTERED DESIGN, DESIGN COPYRIGHT, REGISTERED TRADE MARK, SERVICE MARK OR OTHER RIGHTS IN THE NATURE OF INTELLECTUAL PROPERTY AND WHETHER OR NOT SO PROTECTED) TO WHICH THE COMPANY IS ENTITLED AT THE DATE OF THE DEBENTURE OR AT ANY TIME THEREAFTER INCLUDING ALL APPLICATIONS IN RESPECT OF ANY OF THE FOREGOING,

4 5 BY WAY OF FIRST FIXED CHARGE, ALL OF THE GOODWILL AND UNCALLED CAPITAL OF THE COMPANY BOTH PRESENT AND FUTURE,

5 BY WAY OF FIRST FLOATING CHARGE

5 1 THE UNDERTAKING AND THE WHOLE OF THE PROPERTY ASSETS OF THE COMPANY BOTH PRESENT AND FUTURE, AND

5 2 THE PROPERTY DESCRIBED IN 1-4 ABOVE TO THE EXTENT THAT THE CHARGES THEREON OR ANY PART OR PARTS THEREOF SHALL NOT BE, OR SHALL FOR ANY REASON BE INEFFECTIVE AS FIXED CHARGES