

88(2)
Return of Allotment of Shares

Please complete in typescript, or in bold black capitals CHWP000

Company Number

04278981

Company name in full

| | | | |
|------------------------|------|------|--|
| GLOBAL METCORP LIMITED | | | |
| | | | |
| | | | |

| Shares allotted (including bonus shares): | | | | | | | |
|---|-----------------|----------------|--|--|--|--|--|
| | From | То | | | | | |
| Date or period during which shares were allotted | Day Month Year | Day Month Year | | | | | |
| (If shares were allotted on one date enter that date in the "from" box) | 3 0 0 4 2 0 0 7 | | | | | | |
| Class of shares (ordinary or preference etc) | ORDINARY | | | | | | |
| Number allotted | 250000 | | | | | | |
| Nominal value of each share | £1 | | | | | | |
| Amount (if any) paid or due on each share (including any share premium) | NIL | | | | | | |
| List the names and addresses of the allottees and the number of shares allotted to each overleaf | | | | | | | |
| If the allotted shares are fully or partly paid up otherwise than in cash please state: | | | | | | | |
| % that each share is to be treated as paid up | 100% | | | | | | |
| Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) | BONUS ISSUE | | | | | | |
| | <u> </u> | | | | | | |

When you have completed and signed the form send it to the Registrar of Companies at:

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A24 15/05/2007 321
COMPANIES HOUSE

orm revised 10/03

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | Shares and share class allotted | |
|--|---------------------------------|-----------------------|
| Name MR ASHISH CHAUDHARI | Class of shares allotted | Number allotted |
| Address 20 LEIGH COURT, BYRON HILL ROAD | ORDINARY | 122500 |
| HARROW, MIDDLESEX | | L |
| UK Postcode LA2 CHZ | L | |
| MR NITESH CHAUDHARI | Class of shares allotted | Number allotted |
| Address 1 PHILIPS STREET, CHENNAI, TAMIL NADU 600001 | ORDINARY | 125000 |
| INDIA | | |
| UK Postcode | | |
| Name MRS ADARSH SHRIKANT | Class of shares allotted | Number allotted |
| Address 26 ADELAIDE CLOSE | ORDINARY | 2500 |
| STANMORE MIDDLESEX | | |
| UK Postcode HA7 3 EN | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| | | L |
| UK Postcode | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| | | |
| UK Postcode | | L |
| Please enter the number of continuation sheets (if any) attached to this | form | |
| Sugned Da | ste 30/04/07 | |
| A director / secretary / administrator / administrative receiver / receiver manager / receiver | | delete as appropriate |

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| | AING & KING | |
|-------------|---|--|
| | ROXBURGHE HOUSE | |
| | 273/287 REGENT STREET LONDON W1ǮHA | |
| DX number | TEL 020 7493 7302 FAX 000X \$ \$ 0.000 92120 | |