

**Return of Allotment of Shares**Company Name: **AUDIO NETWORK LIMITED**Company Number: **04257337**Received for filing in Electronic Format on the: **31/10/2014**

X3JOKTFM

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/10/2014	31/10/2014

Class of Shares:	C ORDINARY	Number allotted	40000
	SHARES	Nominal value of each share	0.01
	SERIES 1	Amount paid:	0.028
Currency:	GBP	Amount unpaid:	0

Non-cash consideration

NON VOTING. WHEN VESTED CONVERTIBLE INTO ORDINARY SHARES AT A CONVERSION PREMIUM OF £5.00 PER SHARE. WHEN VESTED PARTICIPATE IN DIVIDENDS AND OTHER DISTRIBUTIONS TO THE EXTENT THAT THE ORDINARY SHARE MARKET VALUE EXCEEDS £5.00 PER SHARE.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	15905631
Currency:	GBP	Aggregate nominal value:	159056.31
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES EACH SHARE IS ENTITLED TO PARI PASU TO PARTICIPATE IN DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION

Class of Shares:	B	Number allotted	520000
	ORDINARY	Aggregate nominal value:	5200
Currency:	GBP	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE EACH SHARE IS ENTITLED TO PARTICIPATE IN DIVIDEND PAYMENTS AFTER DIVIDEND PAYMENTS ON ORDINARY SHARES EXCEEDS 30P. EACH SHARE IS REDEEMABLE AT 1P A SHARE

Class of Shares:	C	Number allotted	40000
	ORDINARY	Aggregate nominal value:	400
	SHARES	Amount paid per share	0.01
	SERIES	Amount unpaid per share	0
	1		

Currency: GBP

Prescribed particulars

NON VOTING. WHEN VESTED, CONVERTIBLE INTO ORDINARY SHARES AT £5.00 PER SHARE AND PARTICIPATE IN DIVIDENDS AND OTHER DISTRIBUTIONS TO THE EXTENT THAT THE ORDINARY SHARE MARKET VALUE EXCEEDS £5.00.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	16465631
		Total aggregate nominal value:	164656.31

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.