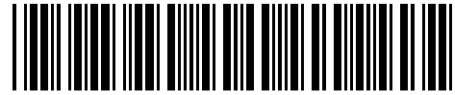




Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X15NJNVN

Company Name: EPIC INVESTMENT PARTNERS LIMITED

Company Number: 04196006

Received for filing in Electronic Format on the: 28/03/2012

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From 19/03/2012</i>	<i>To 19/03/2012</i>
Class of shares	ORDINARY	<i>Number allotted</i>	1200000
		<i>Nominal value of each share</i>	0.01
<i>Currency</i>	GBP	<i>Amount paid</i>	120000
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	13500000
		<i>Aggregate nominal value</i>	135000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

ALL SHARES HAVE THE RIGHT TO ONE VOTE

Class of shares	B ORDINARY	<i>Number allotted</i>	72100
		<i>Aggregate nominal value</i>	721
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

ALL SHARES HAVE THE RIGHT TO ONE VOTE

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	13572100
		<i>Total aggregate nominal value</i>	135721

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.