



CHFP041

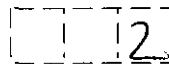
COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395**A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block
lettering* Insert full name
of companyTo the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



4187229

Name of company

* Mastermailer Stationery Limited

Date of creation of the charge

28th September, 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All or any monies and liabilities due or owing or incurred by the borrower to the investors and the lender pursuant to the Agreement referred to in the debenture and also dated 28th September, 2001.

Names and addresses of the mortgagees or persons entitled to the charge

James Anthony Harold Perry of Soden Hall, 2 Soden Road, Heyford Park, Upper Heyford, Bicester, Oxfordshire

Postcode OX6 3LR

Presentor's name, address and
reference (if any):

BOWER & BAILEY
39 SOUTH BAR
BANBURY
OXFORDSHIRE OX16 9AE
TEL: 01295 265566

WA. PERRY

Time critical reference

For official use
Mortgage section

Post room

A12
COMPANIES HOUSE

AR31U4UX

0464
12/10/01

Short particulars of all the property mortgaged or charged

- (1) All freehold and leasehold property of the borrower both present and future together with all buildings and fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon and therein.
- (2) The goodwill and the uncalled capital of the borrower both present and future.
- (3) All copyrights, patents, trade marks, service marks, trade names, inventions, design rights, know how, confidential information, registered designs and all other intellectual property rights and the benefits of any pending applications for the same choses in action and claims including but limited to royalties or profit sharing arrangements and income arising therefrom now and in the future belonging to the borrower.
- (4) The book debts and other debts due or owing to the borrower both present and future and the benefits of all rights relating thereto.
- (5) The stock in trade, working progress, pre-payments, investments, quoted on a recognised investment exchange and cash of the borrower both present and in the future.
- (6) All other the undertaking and all other property and assets of the borrower both present and future.

Please do not
write in
this margin

Please complete
legibly, preferably
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bold block
lettering

A fee of £10 is
payable to
Companies House
in respect of each
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mortgage or
charge.
(See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed Bower & Bailey

Date 11.10.01

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04187229

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 28th SEPTEMBER 2001 AND CREATED BY MASTERMAILER STATIONERY LIMITED FOR SECURING ALL OR ANY MONIES AND LIABILITIES DUE OR WING OR INCURRED BY THE COMPANY TO THE INVESTORS AND JAMES ANTHONY HAROLD PERRY PURSUANT TO THE AGREEMENT REFERRED IN THE DEBENTURE AND ALSO DATED 28 SEPTEMBER 2001 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th OCTOBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th OCTOBER 2001.

Peak



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES