SH01

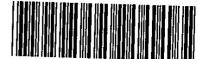
Return of allotment of shares



You can use the WebFiling service to file this form online Please go to www companieshouse gov uk

What this form is for You may use this form to give notice of shares allotted following incorporation

What this form is NO You cannot use this for notice of shares taken i on formation of the co for an allotment of a n



10/02/2011

			shares by an u	nlimited :	COMPANIES H	OUSE	
1	Company deta	nils	.	***************************************		· · · · · · · · · · · · · · · · · · ·	
Company number	0 4 1 1 9 3 6 7						
Company name in full	THE CAPITAL PUB COMPANY PLC					capitals. re mandatory unless	
						r indicated by *	
2	Allotment dat						
From Date	d Allotment date If all shares were allotted on the						
To Date	d d m m y y y				same day e 'from date' allotted ov	same day enter that date in the 'from date' box if shares were allotted over a period of time, complete both 'from date' and 'to	
					date' boxes		
3	Shares allotte	d					
	Please give details of the shares allotted, including bonus shares				completed	Currency If currency details are not completed we will assume currence is in pound sterling.	
Class of shares (E.g. Ordinary/Preference etc	c)	Currency 3	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)	
ORDINARY		GBP	1,796,875	£0 50 EACH	£1 28 EACH		
				1			
			artly paid up otherwis he shares were allott		se		
Details of non-cash consideration							
If a PLC, please attach valuation report (if appropriate)							

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

Statement of capital (Share capital in pound sterling (£)) Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7 Amount (if any) unpaid Number of shares 2 Aggregate nominal value 😉 Class of shares Amount paid up on (E.g. Ordinary/Preference etc.) each share 0 on each share 0 £ 12,541,999 £101 25,083,998 OLDINARY 11095 62,974 £ 31.487 OLDINARY £ £112 24,102 26,194 ORDINARY 28 1,796,875 2,300,000 ORDINARY **Totals** 26,967,949 £ 14,900,480 5 Statement of capital (Share capital in other currencies) Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency Currency Class of shares Amount paid up on Amount (if any) unpaid Number of shares 2 Aggregate nominal value 🚯 (E g Ordinary / Preference etc) each share 0 on each share 0 **Totals** Currency Class of shares Amount (if any) unpaid Number of shares (2) Amount paid up on Aggregate nominal value 🚯 (E.g. Ordinary/Preference etc.) each share O on each share 0 **Totals** Statement of capital (Totals) Please give the total number of shares and total aggregate nominal value of O Total aggregate nominal value issued share capital Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc 26,967,949 Total number of shares Total aggregate £14,900,480 nominal value • Oincluding both the nominal value and any **Continuation Pages** • E q Number of shares issued multiplied by Please use a Statement of Capital continuation share premium nominal value of each share page If necessary Total number of issued shares in this class.

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7	Statement of capital (Prescribed particulars of rights attached to shares)						
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	O Prescribed particulars of rights attached to shares					
Class of share		The particulars are a particulars of any voting rights.					
Prescribed particulars	EACH ORDINARY SHARE ISSUEDHAS THE SAME RIGHT TO RECEIVE DIVIDENDS AND THE REPAYMENT OF CAPITAL AND REPRESENTS ONE VOTE AT THE SHAREHOLDERS MEETING OF THE COMPANY	including rights that arise only in certain circumstances, bi particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed at the option of the company or the shareholder and any terms or conditions relating					
Class of share		to redemption of these shares. A separate table must be used for					
Prescribed particulars		each class of share Continuation page Please use a Statement of Capital continuation page if necessary					
Class of share							
Prescribed particulars							
8	Signature	<u> </u>					
	I am signing this form on behalf of the company	⊘ Societas Europaea					
Signature	This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of the Companies Act 2006					

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record

Contact name	NICHOLAS COLLINS				
Сотралу пате	CAPITAL PUB COMPANY PLC				
Address 2	18 SOUTH MOLTON STREET				
Post town					
POST IDWIT	LONDON				
County/Region					
Postcocie	WIU5RF				
Country					
DX					
Telephone	020 3002 6164				

Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in
- ☐ You have completed all appropriate share details in
- ☐ You have completed the appropriate sections of the Statement of Capital
- You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales. The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland. The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk