

88(2)

Please complete in typescript,
or in bold black capitals.

Return of Allotments of Shares

CHFP020

Company Number

4119367

Company name in full

The Capital Pub Company plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From						To		
Day	Month	Year	Day	Month	Year			
1	1	0	9	2	0	0	1	

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

80,660

Nominal value of each share

£0.50

**Amount (if any) paid or due on each
share (including any share premium)**

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

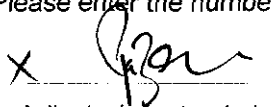


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
Rathbone Nominees Limited			
Address			
Port of Liverpool Building		Ordinary	10,660
Pier Head, Liverpool			
UK Postcode	L 3 1 N W		
Name		Class of shares allotted	Number allotted
Howard J H Mann			
Address			
13 Topstreet Way		Ordinary	5,000
Harpenden, Hertfordshire			
UK Postcode	A L 5 5 T U		
Name		Class of shares allotted	Number allotted
Sarah C Mann			
Address			
13 Topstreet Way		Ordinary	5,000
Harpenden, Hertfordshire			
UK Postcode	A L 5 5 T U		
Name		Class of shares allotted	Number allotted
Joan R Vollmer			
Address			
Haysville, Chelford Road,		Ordinary	50,000
Knutsford			
UK Postcode	W A 1 6 8 Q P		
Name		Class of shares allotted	Number allotted
Frederick K Wright			
Address			
31 Fforddlas		Ordinary	10,000
Prestatyn, Denbighshire			
UK Postcode	L L 1 9 9 S G		

Please enter the number of continuation sheets (if any) attached to this form

Signed

X 

Date

11.9.01

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

HENDERSON BOYD JACKSON WS

19 AINSLIE PLACE

EDINBURGH

Tel 0131-226 6881

DX number ED27

DX exchange EDINBURGH