

**REDUCTION OF CAPITAL - SOLVENCY STATEMENT**

**(For the purposes of s642 of the Companies Act 2006)**

**Barley Investments Limited**

**(the "Company")**

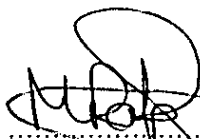
**Declaration of solvency pursuant to section 642 – 644 of the Companies Act 2006.**

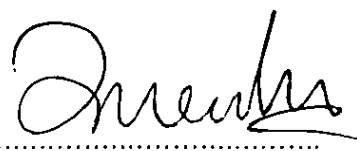
This declaration, dated 15 December 2009, is made in respect of the proposed reduction of the issued share capital of the Company. It is proposed that the current issued share capital of the Company of \$3,784,600,000 and £2 comprising of 100,000,000 ordinary shares of \$1 each, 2 ordinary shares of £1 each and 3,684,600,000 preference shares of \$1 each be reduced to 100,000,000 ordinary shares of \$1 each and 2 ordinary shares of £1 each by the cancellation of 3,684,600,000 of the issued preference shares of \$1 each.

We, the undersigned, being all of the directors of the Company for the time being, have formed the opinion that:

- (i) as regards the Company's situation on 15 December 2009, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (ii) it is intended to commence with the winding up of the Company within twelve months from the date of the Statement and that we have formed the opinion that the Company will be able to pay or (otherwise discharge) its debts in full within twelve months of the commencement of the winding up; and
- (iii) in any other case, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date on which the Solvency Statement is made.

In forming these opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

  
Michael Ralph

  
Darren Lui

THURSDAY



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17/12/2009

COMPANIES HOUSE

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