



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **Global Radio Holdings Limited**

Company Number: **04077052**



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Company Name: **Global Radio Holdings Limited**

Company Number: **04077052**

Confirmation **25/09/2023**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	410910
Currency:	GBP	Aggregate nominal value:	4109.1

Prescribed particulars

THE SHARES DO NOT HAVE ANY VOTING RIGHTS ATTACHED TO THEM; THEY HAVE NO ENTITLEMENT TO DIVIDENDS OR OTHER DISTRIBUTIONS; THEY CARRY NO RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION. THE SHARES MAY BE REDEEMED AT ANY TIME AT THE OPTION OF THE COMPANY FOR A PRICE BEING NOT MORE THAN AN AGGREGATE SUM OF ONE PENNY FOR ALL THE DEFERRED SHARES OF EACH SHAREHOLDER(S).

Class of Shares:	E	Number allotted	96096
Currency:	GBP	Aggregate nominal value:	960.96

Prescribed particulars

(A) THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS; (B) THE SHARES HAVE NO ENTITLEMENT TO DIVIDENDS SAVE WHERE THE REMUNERATION COMMITTEE DETERMINES OTHERWISE IN THE EVENT OF A SALE OF ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF THE COMPANY, WHICH MAY INCLUDE WHERE A SALE IS EFFECTED BY (A) A SALE OF ALL OR A MAJORITY OF THE INTEREST(S) OF THE COMPANY IN THE CAPITAL OF ONE OR MORE SUBSIDIARIES OF THE COMPANY, OR (B) A SALE OF ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF ONE OR MORE SUBSIDIARIES OF THE COMPANY; (C) IF A REALISATION EVENT OCCURS IN EITHER OF THE PERIODS BETWEEN 1 AUGUST 2019 TO 31 JULY 2022 OR 1 AUGUST 2022 TO 31 JULY 2024 AND THE PROCEEDS ARE GREATER THAN THE THRESHOLD VALUE (OR THE LOWEST THRESHOLD VALUE IF MORE THAN ONE CLASS OF GROWTH SHARES ARE IN ISSUE), THE E SHARES SHALL BE ENTITLED TO PARTICIPATE IN A CAPITAL DISTRIBUTION OF THE AMOUNT BY WHICH THE PROCEEDS EXCEED THAT THRESHOLD AND THE HOLDERS OF THE E SHARES SHALL RECEIVE THE HIGHER OF THE E SHARE PRICE OR THE SUBSCRIPTION PRICE PAID BY THEM IN RESPECT OF EACH E SHARE THEY HOLD. IF THE REALISATION EVENT OCCURS IN THE PERIOD 28 JULY 2017 TO 31 JULY 2019 THE E SHARES SHALL COVERT AUTOMATICALLY INTO DEFERRED SHARES; AND (D) THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	F	Number allotted	79079
Currency:	GBP	Aggregate nominal value:	790.79

Prescribed particulars

(A) THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS; (B) THE SHARES HAVE NO ENTITLEMENT TO DIVIDENDS SAVE WHERE THE REMUNERATION COMMITTEE DETERMINES OTHERWISE IN THE EVENT OF A SALE OF ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF THE COMPANY, WHICH MAY INCLUDE WHERE A SALE IS EFFECTED BY (A) A SALE OF ALL OR A MAJORITY OF THE INTEREST(S) OF THE COMPANY IN THE CAPITAL OF ONE OR MORE SUBSIDIARIES OF THE COMPANY, OR (B) A SALE OF ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF ONE OR MORE SUBSIDIARIES OF THE COMPANY; (C) IF A REALISATION EVENT OCCURS IN EITHER OF THE PERIODS BETWEEN 1 AUGUST 2022 TO 31 JULY 2024 OR 1 AUGUST 2024 TO 31 JULY 2025 AND THE PROCEEDS ARE GREATER THAN THE THRESHOLD VALUE(OR THE LOWEST THRESHOLD VALUE IF MORE THAN ONE CLASS OF GROWTH SHARES ARE IN ISSUE), THE F SHARES SHALL BE ENTITLED TO PARTICIPATE IN A CAPITAL DISTRIBUTION OF THE AMOUNT BY WHICH THE PROCEEDS EXCEED THAT THRESHOLD AND THE HOLDERS OF THE F SHARES SHALL RECEIVE THE HIGHER OF THE F SHARE PRICE OR THE SUBSCRIPTION PRICE PAID BY THEM IN RESPECT OF EACH F SHARE THEY HOLD. IF THE REALISATION EVENT OCCURS IN THE PERIOD 28 JULY 2017 TO 31 JULY 2019 OR 1 AUGUST 2019 TO 31 JULY 2022, THE F SHARES SHALL COVERT AUTOMATICALLY INTO DEFERRED SHARES; AND (D) THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	2669000
Currency:	GBP	Aggregate nominal value:	2669000

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS.

Class of Shares:	R	Number allotted	306556
Currency:	GBP	Aggregate nominal value:	3065.56

Prescribed particulars

(A) THE SHARES DO NOT HAVE ANY VOTING RIGHTS (B) THE SHARES HAVE NO ENTITLEMENT TO DIVIDENDS SAVE WHERE THE REMUNERATION COMMITTEE DETERMINES OTHERWISE IN THE EVENT OF A SALE OF ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF THE COMPANY WHICH MAY INCLUDE WHERE A SALE IS EFFECTED BY (I) A SALE OF ALL OR A MAJORITY OF THE INTEREST(S) OF THE COMPANY IN THE CAPITAL OF ONE OR MORE SUBSIDIARIES OF THE COMPANY OR (II) A SALE OF ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF ONE OR MORE SUBSIDIARIES OF THE COMPANY (C) IF A REALISATION EVENT OCCURS ON OR BEFORE 30 SEPTEMBER 2025 AND THE PROCEEDS ARE GREATER THAN THE R SHARE THRESHOLD VALUE THE R SHARES ARE ENTITLED TO PARTICIPATE IN A CAPITAL DISTRIBUTION OF THE AMOUNT BY WHICH THE PROCEEDS EXCEED THAT THRESHOLD AND THE HOLDERS OF THE R SHARES SHALL RECEIVE THE R SHARE PRICE IN RESPECT OF EACH R SHARE THEY HOLD. THE RATE OF PARTICIPATION REDUCES ABOVE A HIGHER SECONDARY THRESHOLD VALUE; (D) THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	S	Number allotted	309721
Currency:	GBP	Aggregate nominal value:	3097.21

Prescribed particulars

(A) THE SHARES DO NOT HAVE ANY VOTING RIGHTS (B) THE SHARES HAVE NO ENTITLEMENT TO DIVIDENDS SAVE WHERE THE REMUNERATION COMMITTEE DETERMINES IN THE EVENT OF A SALE OF ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF THE COMPANY WHICH MAY INCLUDE WHERE A SALE IS EFFECTED BY (I) A SALE OF ALL OR A MAJORITY OF THE INTEREST(S) OF THE COMPANY IN THE CAPITAL OF ONE OR MORE SUBSIDIARIES OF THE COMPANY OR (II) A SALE OF ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF ONE OR MORE SUBSIDIARIES OF THE COMPANY THAT THE PROCEED SHOULD BE DISTRIBUTED BY WAY OF DIVIDEND (C) IF A REALISATION EVENT OCCURS ON OR BEFORE 30 SEPTEMBER 2025 AND THE PROCEEDS ARE GREATER THAN THE S SHARE THRESHOLD VALUE THE S SHARES ARE ENTITLED TO PARTICIPATE IN A PERCENTAGE OF THE AMOUNT BY WHICH THE PROCEEDS EXCEED THAT THRESHOLD AND THE HOLDERS OF THE S SHARES SHALL RECEIVE THE S SHARE PRICE IN RESPECT OF EACH S SHARE THEY HOLD. THE RATE OF PARTICIPATION REDUCES ABOVE A HIGHER SECONDARY THRESHOLD VALUE; (D) THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:

GBP

Total number of shares:

3871362

Total aggregate nominal value:

2681023.62

Total aggregate amount

0

unpaid:

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **1587 transferred on 2023-03-14**
0 DEFERRED shares held as at the date of this confirmation statement
Name: **CHARLES LAMB ALLEN**

Shareholding 2: **410910 DEFERRED shares held as at the date of this confirmation statement**
Name: **GLOBAL MEDIA & ENTERTAINMENT LIMITED**

Shareholding 3: **71395 transferred on 2023-03-14**
0 DEFERRED shares held as at the date of this confirmation statement
Name: **GLOBAL RADIO UK LIMITED**

Shareholding 4: **3 transferred on 2023-03-14**
0 DEFERRED shares held as at the date of this confirmation statement
Name: **GLOBAL WORLDWIDE GENERAL PARTNER LIMITED**

Shareholding 5: **714 transferred on 2023-03-14**
0 DEFERRED shares held as at the date of this confirmation statement
Name: **MICHAEL GORDON**

Shareholding 6: **714 transferred on 2023-03-14**
0 DEFERRED shares held as at the date of this confirmation statement
Name: **IAN LAWRENCE HANSON**

Shareholding 7: **595 transferred on 2023-03-14**
0 DEFERRED shares held as at the date of this confirmation statement
Name: **WILL HARDING**

Shareholding 8: **3311 transferred on 2023-03-14**
0 DEFERRED shares held as at the date of this confirmation statement
Name: **STEPHEN GABRIEL MIRON**

Shareholding 9: **952 transferred on 2023-03-14**
0 DEFERRED shares held as at the date of this confirmation statement
Name: **RICHARD FRANCIS JACKSON PARK**

Shareholding 10: **96000 E shares held as at the date of this confirmation statement**
Name: **GLOBAL MEDIA & ENTERTAINMENT LIMITED**

Shareholding 11: **96 E shares held as at the date of this confirmation statement**
Name: **GLOBAL WORLDWIDE GENERAL PARTNER LIMITED**

Shareholding 12: **96000 transferred on 2023-08-01**

Name:	0 E shares held as at the date of this confirmation statement STEPHEN GABRIEL MIRON
Shareholding 13: Name:	79 F shares held as at the date of this confirmation statement GLOBAL WORLDWIDE GENERAL PARTNER LIMITED
Shareholding 14: Name:	79000 F shares held as at the date of this confirmation statement STEPHEN GABRIEL MIRON
Shareholding 15: Name:	2669000 ORDINARY shares held as at the date of this confirmation statement GLOBAL MEDIA & ENTERTAINMENT LIMITED
Shareholding 16: Name:	296800 R shares held as at the date of this confirmation statement GLOBAL MEDIA & ENTERTAINMENT LIMITED
Shareholding 17: Name:	294240 transferred on 2023-08-01 2560 transferred on 2023-08-01 9756 R shares held as at the date of this confirmation statement GLOBAL RADIO UK LIMITED
Shareholding 18: Name:	309721 S shares held as at the date of this confirmation statement GLOBAL RADIO UK LIMITED

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor