

COMPLIANCE STATEMENT**Global Radio Holdings Limited (the "Company")**

Company No. 04077052

STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "Act")

We, the directors named below (being all of the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 24 April 2023 2023, under section 643 of the Act for the purposes of section 642 of the Act (a copy of which is attached) was:-

1. made not more than 15 days before the date on which the special resolution to reduce the share premium account of the Company in full, from £260,663,258.15 to NIL and to credit the amount by which the share premium account is so reduced to the reserves of the Company was passed by the members of the Company entitled to vote on the special resolution;

and

2. provided to the members of the Company in accordance with section 642(2) of the Act.

Signed by




Ashley Tabor-King

Date

24 April 2023

Signed by

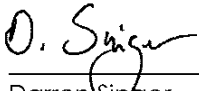


Stephen Miron

Date

24 April 2023

Signed by

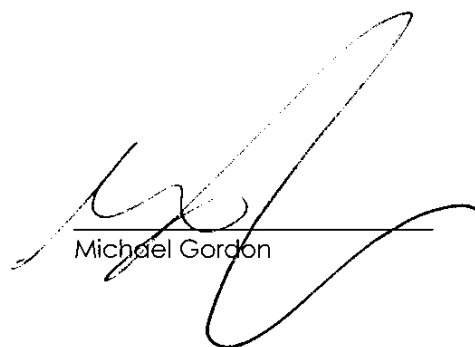


Darren Singer

Date

24 April 2023

Signed by

A large, stylized handwritten signature in black ink, written over a horizontal line. The signature is cursive and appears to be 'Michael Gordon'.

Michael Gordon

Date

24 April 2023