

Please complete in typescript,
or in bold black capitals.

43(3)(e)

Declaration on application by a private company for re-registration as a public company

Company Number

4075079

Company Name in full

ESPRESSO BROADBAND LIMITED

I,

JOHN PATRICK HEININGER

of

● Please delete
as appropriate.

● [a director] ~~[the secretary]~~ of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on

1	5	0	1	2	0	0	1
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 that the company be re-registered as a public company;
2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;
3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835

Declarant's signature

Declared at

GRODMAN DEERICK 90 FETTER LANE EC4A 1JP

Day Month Year

on

1	9	0	1	2	0	0	1
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● Please print name.

before me

IAN GLEAD BRADSHAW

Signed

[Signature]

Date

19.1.01

Please give the name, address, telephone number, and if available, a DX number and Exchange, of the person Companies House should contact if there is any query.

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

(Ref: NXB/RBT)

Bird & Bird, 90 Fetter Lane, London

EC4A 1JP

Tel 020 7415 6000

DX number 119

DX exchange LONDON



A12
COMPANIES HOUSE

0696
31/01/01

Form revised June 1998

When you have completed and signed the form please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland **DX 235 Edinburgh**