

CHFP041

Please complete in typescript, or in bold black capitals.

43(3)(e)

Declaration on application by a private company for re-registration as a public company

Company Number	4075079
Company Name in full	ESPRESSO BROADBAND LIMITED
I,	JOHN PATRICK HEININGER
of	
e • [a director][the secretary] of the company do solemnly and sincerely declare that:	
ate.	Day Month Year

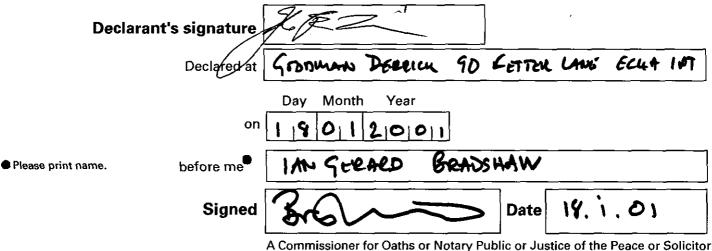
 Please delete as appropriate

1. the company passed a special resolution on 15012001 that the company be re-registered as a public company;

2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;

between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835



Please give the name, address, telephone number, and if available, a DX number and Exchange, of the person Companies House should contact if there is any query.

(RES: MXB/R3T)

Bird & Bird, 90 Fetter Lane, London

EC4A 1JP Tel 020 7415 6000

DX number119 DX exchange LONDON



COMPANIES HOUSE Form revised June 1998 Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or

Registrar of Companies at:

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh

When you have completed and signed the form please send it to the

81/01/01