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COMPANIES FORM No. 395

Particulars of a mortgage or charge

07/391/13

395

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

14

04032392

Name of company

* The Hull City Association Football Club (Tigers) Limited

Date of creation of the charge

6th August 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

The Chargor covenants with the Bank that it will on demand pay and discharge all monies and liabilities now or at any time in the future due, occurring or incurred by the Chargor to the Bank on any account, whether actual or contingent and whether as principal or surety, together with all interest, charges, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

Investec Bank Plc
2 Gresham Street
London

Postcode EC2V 7QP

Presentor's name address and
reference (if any):

Teacher Stern LLP
37/41 Bedford Row
LONDON
WC1R 4JH
DX 177 Chancery Lane

Ref PB/INV4/6

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

WEDNESDAY



A44

AEU97CCM

12/08/2009

131

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Chargor with full title guarantee as a continuing security for the monies and liabilities referred to in clause 1.1 charges by way of floating charge the whole of the Chargor's undertaking and all its property and assets whatsoever and wheresoever present and future.

The Chargor with full title guarantee and as a continuing security for the payment, discharge and performance of the monies and liabilities referred to in clause 1.1 assigns to the Bank all its right, title and interest in and to all amounts (including VAT) due or owing to or which may be due or owing to or have been acquired by the Chargor from The Football Association Premium League Limited (or combination of association football clubs comprising the clubs known as the FA Premier League, or any replacement thereof by whatever name) (the "Premier League") for the 2009/10 association football season in relation to all fee payments under Rules C.34, C.36, C.38, C.40 and C.43 of the Premier League Rules (or the equivalent Rules as amended from time to time).

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 10th August 2009

On behalf of ~~[company]~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 4032392

CHARGE NO. 4

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 6 AUGUST
2009 AND CREATED BY THE HULL CITY ASSOCIATION
FOOTBALL CLUB (TIGERS) LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
INVESTEC BANK PLC ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 12 AUGUST 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14 AUGUST 2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES