

COMPANIES FORM No. 123 Notice of increase in nominal capital

123

01/05/02

COMPANIES HOUSE

CHWP000

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

legibly, preterably in black type, or bold block lettering	To the Registrar of Companies (Address overleaf) Name of company	For official us	ce Company number
* insert full name of company	* KOBALT MUSIC GROUP	, TLD	
† the copy must be printed or in some other form approved by the registrar	gives notice in accordance with section 123 of the above Act that by resolution of the company dated $\frac{18}{2}/2$ the nominal capital of the company has been increased by £ $\frac{50}{000}$ beyond the registered capital of £ $\frac{100}{000}$. A copy of the resolution authorising the increase is attached. † The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:		
‡ Insert Director,	1 () 1 1 1		Please tick here if continued overleaf
Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate	'\	signation ‡ SARETAR	Date 20/2/02
		official Use eral Section	Post room