

88(2) (ef)

Return of Allotment of shares

Received for filing in Electronic Format on the: 10/08/2009

Company Number: 04018752

Company Name KOBALT MUSIC GROUP LIMITED

in full:

Shares Allotted (including bonus shares)

Date or period during which From shares are allocated 28/02/2009

Class of shares ORDINARY Number allotted 510
Currency GBP Nominal value of 0.05

each share

No shares allotted other than for cash

Names, addresses and share details of the allottees

Name: BENJAMIN GROFF Class of shares allotted: ORDINARY

Number allotted: 510

Address: 149 OCEAN PARK BOULEVARD

SANTA MONICA

CA 90405 USA

Authorisation

Authoriser Designation: director Date Authorised: 10/08/2009 Authenticated: Yes (E/W)