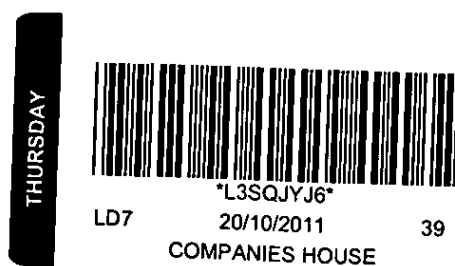


**FEATURECODE 2A
HOLDINGS**

FINANCIAL STATEMENTS

**For the Period ended
29 JANUARY 2011**



Company no 4017779

FEATURECODE 2A HOLDINGS
FINANCIAL STATEMENTS

For the period ended 29 JANUARY 2011

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The directors present their report together with the unaudited financial statements for the period ended 29 January 2011

Principal activity

The company did not trade or conduct any other activities during the period. No changes are expected in the immediate future.

Directors

The membership of the Board is set out below. All served on the Board throughout the period unless otherwise noted.

M Al Fayed (resigned 07 05 10)
A Fayed (resigned 07 05 10)
A Tanna (resigned 07 05 10)
J Byrne (resigned 28 11 10)
M Ward
O Fayed (appointed 09 04 10, resigned 07 05 10)
A Armstrong (appointed 07 05 10, resigned 28 06 10)
K Al-Kuwari (appointed 07 05 10)
H Al-Abdulla (appointed 07 05 10)
K Maamria (appointed 08 07 10)
A Al-Sayed (appointed 07 05 10)

No director has had a material interest, directly or indirectly, at any time during the period in any contract significant to the business.

Directors' Responsibilities Statement

The directors are responsible for preparing the Directors' Report and the financial statements in accordance with applicable law and regulations.

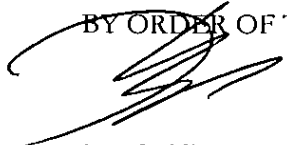
Company law requires the directors to prepare financial statements for each financial year. Under that law the directors have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable laws). Under company law the directors must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs and profit or loss of the company and group for that period. In preparing these financial statements, the directors are required to

- select suitable accounting policies and then apply them consistently,
- make judgments and accounting estimates that are reasonable and prudent,
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements,
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for keeping adequate accounting records that are sufficient to show and explain the company's transactions and disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Statement of directors' responsibilities (continued)

BY ORDER OF THE BOARD



J M Goldberg
Secretary

~~July 2011~~

13th October 2011

Registered Office
87 - 135 Brompton Road
Knightsbridge
London
SW1X 7XL

FEATURECODE 2A HOLDINGS
BALANCE SHEET AT 29 JANUARY 2011

	Note	At 29 January 2011 £'000	At 30 January 2010 £'000
Fixed assets			
Investments	2	<u>11,160</u>	<u>11,160</u>
Net assets		<u><u>11,160</u></u>	<u><u>11,160</u></u>
Capital and reserves			
Called up share capital	3	100	100
Profit and loss account	4	<u>11,060</u>	<u>11,060</u>
Shareholders' funds	5	<u><u>11,160</u></u>	<u><u>11,160</u></u>

A profit and loss account has not been prepared as the company did not trade during the financial period, making neither a profit nor a loss


For the period ending 29 January 2011 the company was entitled to exemption from audit under section 480 of the Companies Act 2006

The member has not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006

The directors acknowledge their responsibility for complying with the requirements of the Act with respect to accounting records and for the preparation of accounts

These accounts have been prepared in accordance with the provision applicable to companies subject to small companies' regime

The financial statements were approved by the Board of Directors on 13th October 2011.



M Ward - Director

Company registration no 4017779

The accompanying accounting policies and notes form an integral part of these financial statements

FEATURECODE 2A HOLDINGS
NOTES TO THE FINANCIAL STATEMENTS

For the period ended 29 JANUARY 2011

1 Directors and employees

No emoluments were paid to the directors of the company during the period (2010 £nil)

The company did not employ any persons or incur any staff costs during the period (2010 £nil)

2 Investments

	Shares in subsidiary under- takings £'000
Cost	
At 31 January 2010 and at 29 January 2011	<u>211,507</u>
Impairment provision	
At 31 January 2010 and at 29 January 2011	<u>200,347</u>
Net book amount	
At 29 January 2011	<u><u>11,160</u></u>
Net book amount	
At 30 January 2010	<u><u>11,160</u></u>

Featurecode 2A Holdings wholly owns 100% of equity of the non-trading company Featurecode 2A which is registered in England and Wales

Featurecode 2A Holdings is 100% owned by Harrods Limited The non-trading company is registered in England and Wales and operates in the United Kingdom

3 Called up share capital

	2011 £'000	2010 £'000
Authorised, issued and fully paid:		
100,000 ordinary shares of £1 each	<u>100</u>	<u>100</u>

FEATURECODE 2A HOLDINGS
NOTES TO THE FINANCIAL STATEMENTS

For the period ended 29 JANUARY 2011

4 Reserves

	Profit and loss account £'000
At 31 January 2010	11,060
At 29 January 2011	<u>11,060</u>

5 Reconciliation of movements in shareholders' funds

	2011 £'000	2010 £'000
Shareholders' funds at 31 January 2010	11,160	11,160
Shareholders' funds at 29 January 2011	<u>11,160</u>	<u>11,160</u>

6 Transactions with directors and other related parties

The company has taken advantage of the exemption in Financial Reporting Standard No 8 "Related party disclosures" and has not disclosed transactions with group undertakings

There are no other related party transactions

7 Ultimate parent undertaking

The company's immediate parent undertaking is Harrods Limited, a company registered in England and Wales. The ultimate United Kingdom parent undertaking of Harrods Limited is Qatar Holding UK Limited (formerly AIT UK Holdings Limited). The largest group of undertakings for which group financial statements have been drawn up is that headed by Qatar Holding UK Limited (formerly AIT UK Holdings Limited) and the smallest group of undertakings, including the company is headed by Harrods Limited. The group financial statements will be filed with the Registrar of Companies in due course.

The company is an indirect 100% subsidiary of Qatar Holding LLC which is the strategic investment arm of Qatar Investment Authority, the ultimate controlling party.