

Location of register of debenture holders

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

3988513

Company Name in full

Consensus Corporate Finance Limited

gives notice that †[a register][registers] †[in duplicate form] of holders of
debentures of the company of the classes mentioned below †[is][are] kept
at:

NOTE:

This notice is not required
where the register is, and
has always been, kept at
the Registered Office

Address

35 Park Lane

Post town

London

County / Region

Postcode

W1K 1RB

Brief description of class of debentures

Signed

Michael Wale

Date

2/3/09

† Please delete as appropriate.

† a director / ~~secretary~~

Please give the name, address, telephone
number and, if available, a DX number and
Exchange of the person Companies House
should contact if there is any query.

Tel

DX number

DX exchange

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ**DX 33050 Cardiff**

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

TUESDAY



AQC9U7UG

A50

03/03/2009

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COMPANIES HOUSE