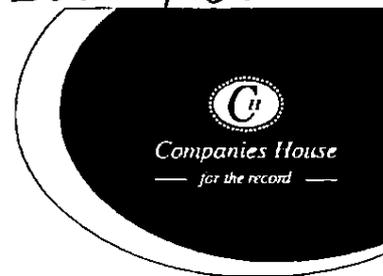


102 232 / 30



Company Name
**CONSENSUS CORPORATE
 FINANCE LIMITED**

363s Annual Return

Company Type
Private Company Limited by Shares

> Please check the details printed in the "Current details" column

> If any details are wrong, strike them through in the "Amended details" column

Company Number
3988513

> Please complete in black ink any details not printed in the "Current details" column

Information extracted from
 Companies House records on
12th August 2008

Section 1: Company details

WEDNESDAY



A07 *A3NNE3SW* 08/10/2008 76
 COMPANIES HOUSE

Ref 3988513/17/47

	Current details	Amended details																
> Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	35 Park Lane London W1K 1RB	Address _____ _____ _____ UK Postcode L L L L L L L L																
> Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	Address where the Register is held Carmelite 50 Victoria Embankment Blackfriars Ec4y 0dx EC4Y 0DX	Address _____ _____ _____ UK Postcode L L L L L L L L																
> Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	Carmelite 50 Victoria Embankment Blackfriars London EC4Y 0DX	Address _____ _____ _____ UK Postcode L L L L L L L L																
> Principal Business Activities <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	<table border="0"> <tr> <th>SIC Code</th> <th>Description</th> </tr> <tr> <td>7487</td> <td>Other business activities</td> </tr> </table>	SIC Code	Description	7487	Other business activities	<table border="0"> <tr> <th>SIC CODE</th> <th>Description</th> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	SIC CODE	Description	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
SIC Code	Description																	
7487	Other business activities																	
SIC CODE	Description																	
_____	_____																	
_____	_____																	
_____	_____																	
_____	_____																	
_____	_____																	
> <i>Please enter additional principal activity code(s) in "Amended details" column See notes for guidance for list of activity codes</i>																		

Section 2: Details of Officers of The Company

(A)

- > The records we hold for your company's officers are incomplete. Please enter their details below. **You must also complete and send a form 288a with this annual return if an appointment has not been notified to Companies House.**
- > Please copy this page if there is not enough space to enter all the company's officers

Details of Officers

> **Company Secretary**

*Please enter the details requested
(Photocopy this area to enter details
of joint secretaries)*

Forenames _____

Surname or Corporate name TAYLOR WESSING SECRETARIES LIMITED

- > *Please attach form 288a if the appointment of this company officer has not been notified to Companies House*

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address (Usual Residential) CARMELE, 50 VICTORIA EMBANKMENT
BLACKFRIARS
LONDON

UK Postcode EC4Y 0DX

> **Director**

Please enter the details requested

Forenames MICHAEL DAVID

Surname or Corporate name WATSON

- > *Please attach form 288a if the appointment of this company officer has not been notified to Companies House*

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address (Usual Residential) 27 HIGHACRE
DORKING
SURREY

UK Postcode RH4 3DF

Date of birth 01/12/1958 Nationality BRITISH

Business Occupation CHARTERED ACCOUNTANT

454470075502040000

Section 2: Details of Officers of The Company

(A)

- > The records we hold for your company's officers are incomplete. Please enter their details below. **You must also complete and send a form 288a with this annual return if an appointment has not been notified to Companies House**
- > Please copy this page if there is not enough space to enter all the company's officers

Details of Officers

> **Company Secretary**

Please enter the details requested (Photocopy this area to enter details of joint secretaries)

Forenames _____

Surname or Corporate name _____

- > *Please attach form 288a if the appointment of this company officer has not been notified to Companies House*

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address _____
(Usual Residential) _____

UK Postcode _____

> **Director**

Please enter the details requested

Forenames STEPHEN JOHN

Surname or Corporate name BARCLAY

- > *Please attach form 288a if the appointment of this company officer has not been notified to Companies House*

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address 71 RAYHAM, NORFOLK COAST
(Usual Residential) LONDON

UK Postcode W2 2 2R

Date of birth 12/04/1942 Nationality BRITISH

Business Occupation NON EXECUTIVE DIRECTOR

Section 2: Details of Officers of The Company

(A)

- > The records we hold for your company's officers are incomplete. Please enter their details below. **You must also complete and send a form 288a with this annual return if an appointment has not been notified to Companies House.**
- > Please copy this page if there is not enough space to enter all the company's officers

Details of Officers

> **Company Secretary**

Please enter the details requested (Photocopy this area to enter details of joint secretaries)

Forenames _____
Surname or Corporate name _____

- > *Please attach form 288a if the appointment of this company officer has not been notified to Companies House*

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address _____
(Usual Residential) _____

UK Postcode _____

> **Director**

Please enter the details requested

Forenames WALTER KENNETH
Surname or Corporate name GOLDSMITH

- > *Please attach form 288a if the appointment of this company officer has not been notified to Companies House*

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address 21 Ashurst Close
(Usual Residential) NORTHWOOD
MIDDLESEX

UK Postcode HA6 1EE
Date of birth 19/01/1938 Nationality BRITISH
Business Occupation CONSULTANT

Issued share capital details

> Please fill in the details of total share capital by class (eg ordinary, preference etc) that has been issued to the company's shareholders

Class of Share	Number of shares issued
<u>ORDINARY</u>	<u>298,977,100</u>
	Aggregate Nominal Value of issued shares
	<u>£2,989,771</u>

Class of Share	Number of shares issued
_____	_____
	Aggregate Nominal Value of issued shares

Class of Share	Number of shares issued
_____	_____
	Aggregate Nominal Value of issued shares

Class of Share	Number of shares issued
_____	_____
	Aggregate Nominal Value of issued shares

> Please fill in the total number of issued shares and their total nominal value

Number of shares issued
<u>298,977,100</u>
Aggregate Nominal Value of issued shares
<u>£2,989,771</u>

List of past and present members (Tick appropriate box)

> Please complete the required information on the attached schedules or in another format agreed by Companies House

- There were no changes during the period
- A list of changes is enclosed
- A full list of members is enclosed

The last full list of members was received on: 09/05/2007

> **REMEMBER:**

Changes to shareholder particulars or details of shares transferred to be **completed each year**
 A full list of shareholders is required with the first and every third Annual Return thereafter
 List shareholders in alphabetical order or provide an index
 List joint shareholders consecutively

Section 4: Details of Current Shareholders

(A) : :

- > Please fill in the details of any persons or corporate bodies who are shareholders at the date of this return
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company
- > Please copy this page if there is not enough space to enter all the company's current shareholders

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (if appropriate)	Date of registration of transfer (if appropriate)
Name <u>CONSENSUS CORPORATE FINANCE GROUP LTD</u> Address <u>35 PARK LANE</u> <u>LONDON</u> UK Postcode <u>N1K 1RB</u>	ORDINARY £0.01 298,977,100		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			

45447007503040000

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred
- > Please copy this page if there is not enough space to enter all the company's former shareholders

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name _____ Address _____ _____ _____ UK Postcode L L L L L L L L		
Name _____ Address _____ _____ _____ UK Postcode L L L L L L L L		
Name _____ Address _____ _____ _____ UK Postcode L L L L L L L L		
Name _____ Address _____ _____ _____ UK Postcode L L L L L L L L		
Name _____ Address _____ _____ _____ UK Postcode L L L L L L L L		

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below
- > If you want to change the made up date of this annual return, please complete 2 below

1. Declaration

- I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below) I enclose the filing fee of £30

Signature

Michael Wabes
(Director / Secretary)

Date

06 / 10 / 2008

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below

2. Date of this return

- This AR is made up to 9/5/2008 If you are making this return up to an earlier date, please give the date here

__ / __ / ____

Note The form must be delivered to CH within 28 days of this date

3. Date of next return

- If you wish to change your next return to a date earlier than **9th May 2009** please give the new date here

__ / __ / ____

4. Where to send this form

- Please return this form to

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Contact Name

HURDARAN SINGH

Telephone number *inc code*

0207 3557906

Address

35 PARK LANE
LONDON

DX number *if applicable*

DX exchange

Postcode

N1K 1RB