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Please do not write in
this margin

COMPANIES FORM No. 169

Return by a company purchasing its own shares

A31/10

169

Pursuant to section 169 of the Companies Act 1985

To the Registrar of Companies
(address overleaf)Please complete
legibly, preferably in
black type, or bold
block lettering

For official use

Company Number

Please do not write
in space below For
Inland Revenue use
only

Name of company

3946235

* Insert full name
of company

* Matrix Income & Growth 2 VCT plc

NOTE

This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were
delivered to the
company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY		
Number of shares purchased	28,646		
Nominal value of each share	£0 01		
Date(s) on which the shares were delivered to the company	29/04/2008		
Maximum prices paid for each share	£0 8076		
Minimum prices paid for each share	£0 8076		

§ A private
company is not
required to give
this informationThe aggregate amount paid by the company for the shares to which this
return relates was

£ 23,134 5096

Stamp Duty is payable on the aggregate amount at the rate of ½%
rounded up to the nearest multiple of £5

£ 120 00

‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriateFOR MATRIX SECURITIES LIMITED
COMPANY SECRETARY

Signed

R. A. Brittain

Designation ‡

Date

07/05/08

Presenter's name, address
and reference (if any)
Rob Brittain
Matrix-Securities Limited
One Jermyn Street
London
SW1Y 4UH
UK

For official use

General Section

Post room

TUESDAY



A9U9EZVU

A52

20/05/2008

228

COMPANIES HOUSE

BLUEPRINT

2000

1 Before this form is delivered to Companies House it must be "stamped" by an Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. Inland Revenue Stamp Offices are located at

Birmingham Stamp Office
5th Floor
Norfolk House
Smallbrook Queensway
Birmingham B5 4LA

DX 15001 Birmingham 1
Tel 0121 633 3313

Bristol Stamp Office
First Floor
The Pithay
All Saints Street
Bristol BS1 2NY

DX 7899 Bristol 1
Tel 0117 927 2022

Manchester Stamp Office
Upper 5th Floor
Royal Exchange
Exchange Street
Manchester M2 7EB

DX 14430 Manchester 2
Tel 0161 834 8020

Newcastle Stamp Office
4th Floor, Weardale House
Washington
Tyne & Wear
NE37 1LW

DX 61021 Newcastle Upon Tyne
Tel 0191 261 1199

Edinburgh Stamp Office
Grayfield House
Spur X
5 Bankhead Avenue
Edinburgh EH11 4AE

DX ED 543303 Edinburgh 33
Tel 0131 442 3161

*[DX mail for
Edinburgh should
be marked with a
blue cross on the
envelope]*

London Stamp Office
(Personal callers only)
Ground Floor
South West Wing
Bush House
Strand
London WC2B 4QN

Tel 020 7438 7252 / 7452

Worthing Stamp Office
(Postal applications only)
Room 35
East Block
Barrington Road
Worthing BN12 4XJ

DX 3799 Worthing 1
Tel 01903 508962

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable"

NOTE This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred

2 After this form has been "stamped" and returned to you by the Inland Revenue it must be sent to

For companies registered in

England or Wales

The Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

DX 33050 Cardiff

Scotland

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB

DX 235 Edinburgh