

BLUEPRINT

2000

Bulk.

704602/30
363a

Please complete in typescript,
or in bold black capitals

Annual Return

CHFP010

Company Number

3946235

Company Name in full

Matrix Income & Growth 2 VCT plc

Date of this return

The information in this return is made up
to

Day Month Year

0 8 0 3 2 0 0 8

J. Wilson

Matrix Securities Ltd

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here
Companies House will then send a form at
the appropriate time

Day Month Year

Registered Office

Show here the address at the date of
this return.

One Jermyn Street

Any change of
registered office **must**
be notified on form
287

Post town

London

County / Region

UK Postcode

SW1Y 4UH

Principal business activities

Show trade classification code number(s)
for the principal activity or activities

7487

If the code number cannot be determined,
give a brief description of principal
activity

Venture Capital Trust



A21 10/04/2008 440

COMPANIES HOUSE

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ**DX 33050 Cardiff**

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 EdinburghFRIDAY
THURSDAY

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Capita IRG plc, The Registry, 34 Beckenham Road

Post town Beckenham

County / Region Kent UK Postcode BR3 4TU

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept

Post town

County / Region UK Postcode

Company type

Public limited company

X

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries)

Name

* Style / Title

Forename(s)

Surname

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Address

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Post town London

County / Region UK Postcode SW1Y 4UH

Country

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Directors*Please list directors in alphabetical order***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		2	5
		0	6
		1	9
		5	8
Forename(s)	Adam Fletcher Downs		
Surname	Kingdon		
Address	13 West Bar Street		
Post town	Banbury		
County / Region	Oxfordshire	UK Postcode	OX16 9SD
Country		Nationality	British
Business occupation	Management Consultant		

Usual residential address must be given In the case of a corporation, give the registered or principal office address

* Voluntary details

Name	* Style / Title	Ms	
		Day	Month
		Year	
Date of birth		2	0
		0	6
		1	9
		6	8
Forename(s)	Sally		
Surname	Leeson		
Address	Flat 7, 46 Elm Park Road		
Post town	London		
County / Region		UK Postcode	SW3 6AX
Country		Nationality	British
Business occupation	Company Director		

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Usual residential address must be given In the case of a corporation, give the registered or principal office address

Directors*Please list directors in alphabetical order***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		0	5
		0	6
		1	9
		4	5
Forename(s)	Nigel Edward		
Surname	Melville ✓		
Address	35 Kensington Place		
	✓		
Post town	London		
County / Region		UK Postcode	W8 7PR
Country		Nationality	British
Business occupation	Director ✓		

* Voluntary details

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		1	8
		0	9
		1	9
		4	2
Forename(s)	Kenneth Charles		
Surname	Vere Nicoll		
Address	28 Wallingford Avenue ✓		
Post town	London		
County / Region		UK Postcode	W10 6PX
Country	England	Nationality	British
Business occupation	Company Director ✓		

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Usual residential address must be given In the case of a corporation, give the registered or principal office address

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number 3946235Company Name in full Matrix Income & Growth 2 VCT Plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name <u>See enclosed disk</u> Address UK postcode <u> </u>			
Name Address UK postcode <u> </u>			
Name Address UK postcode <u> </u>			

Issued share capital

Enter details of all the shares in issue at the date of this return

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
Ordinary of £0.01	9,145,990 ✓	£91,459.90 ✓
Ordinary of £0.01	11,711,489 ✓	£117,114.89 ✓
Totals	20,857,479 ✓	£208,574.79 ✓

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☐☒

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief

Signed

Blakemore
for MATRIX-SECURITIES LTD

Date

3 April 2008

† Please delete as appropriate

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies
Cheques should be made payable to Companies House

This return includes

continuation sheets

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Rob Brittain
Matrix- Securities Limited, One Jermyn Street
London SW1Y 4UH Tel 020 7925 3300

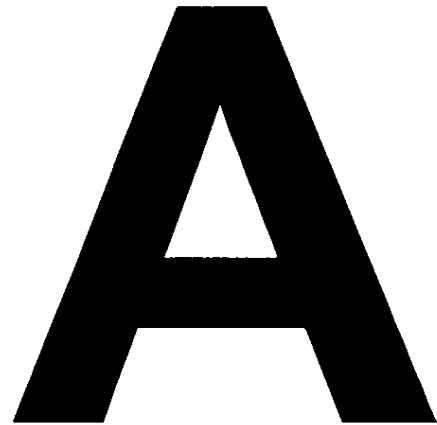
DX number

DX exchange

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2000

FORM ML8 (03/07)
CDROM



**BULK LIST OF SHAREHOLDERS OR MEMBERS FOR COMPANY
NUMBER – 3946235**

**A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS
COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS
ANNUAL RETURN. THE LIST WILL BE AVAILABLE TO REQUEST
ON CDROM APPROXIMATELY 10 DAYS FROM 14/04/08. TO
ORDER A COPY OF THE BULK LIST ON CD ROM CALL THE
NUMBERS BELOW:**

**COMPANIES HOUSE DIRECT CUSTOMERS PLEASE PHONE
08457 573991**

WEB CUSTOMERS PLEASE PHONE 0870 333 3636