

# G

CHFP010

Please do not write in  
this margin

COMPANIES FORM No. 169

## Return by a company purchasing its own shares

Pursuant to section 169 of the Companies Act 1985

To the Registrar of Companies  
(address overleaf)Please complete  
legibly, preferably in  
black type, or bold  
block lettering

For official use

Company Number

Name of company

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3946235

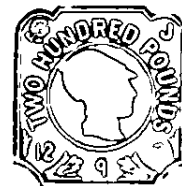
\* Insert full name  
of company

\* Matrix Income &amp; Growth 2 VCT plc

Please do not write  
in space below For  
Inland Revenue use  
only**NOTE**This return must be  
delivered to the  
Registrar within a  
period of 28 days  
beginning with the  
first date on which  
shares to which it  
relates were  
delivered to the  
company

Shares were purchased by the company under section 162 of the above Act as follows

Class of shares	ORDINARY		
Number of shares purchased	329,658		
Nominal value of each share	£0 01		
Date(s) on which the shares were delivered to the company	24/08/2007		
Maximum prices paid for each share	£0 74		
Minimum prices paid for each share	£0 74		

§ A private  
company is not  
required to give  
this informationThe aggregate amount paid by the company for the shares to which this  
return relates was

£243,946 92

Stamp Duty is payable on the aggregate amount at the rate of 1/2%  
rounded up to the nearest multiple of £5

£1,220 00

‡ Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriateSigned  
For Matrix-Securities Limited

Designation ‡ SECRETARY Date 5-9-07

Presentor's name, address  
and reference (if any)  
Sarah Penfold  
Matrix-Securities Limited  
One Jermyn Street  
London  
SW1Y 4UH

For official use

General Section

Post room

WEDNESDAY

\*ADFT4T3V\*  
A47 19/09/2007 409  
COMPANIES HOUSE

BLUEPRINT

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