

CHFP010

COMPANIES FORM No. 169

Return by a company purchasing its own shares

Please do not write in this margin

Please complete

legibly, preferably in

black type, or bold

block lettering

* Insert full name

of company

Pursuant to section 169 of the Companies Act 1985

Matrix Income & Growth 2 VCT plc

§

To the Registrar of Companies (address overleaf)

Name of company

For official use

Company Number

3946235

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NOTE:

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company.

§A private company is not required to give this information

Class of shares	ORDINARY	
Number of shares purchased	50,000	
Nominal value of each share	£0.01	
Date(s) on which the shares were delivered to the company	22/09/2006	
Maximum prices paid for each share	£0.745	

Shares were purchased by the company under section 162 of the above Act as follows:

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The aggregate amount paid by the company for the shares to which this return relates was:	£37,250.00
Stamp Duty is payable on the aggregate amount at the rate of ½% rounded up to the nearest multiple of £5	£ 190.00

£0.745

Insert Director, Secretary, Administrator. Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation # SECRETARY Date 3-10-06

For Matrix-Securities Limited

Minimum prices paid for each

share

Presentor's name, address and reference (if any): Sarah Penfold Matrix-Securities Limited One Jermyn Street London SW1Y 4UH

For official use

General Section

Post room



COMPANIES HOUSE

20/10/2006

