

ANGEL EYE INTERACTIVE LIMITED

Company Reg. No 3945910

ABBREVIATED BALANCE SHEET AT 30th September 2001

ASSETS

CURRENT ASSETS

LIABILITIES

Represented by:-

SHARE CAPITAL ISSUED AND FULLY PAID

PROFIT/(LOSS) BROUGHT FORWARD



£

1

NIL

1

100,000 shares of £1 Each

1 share of £1

1

NIL

1

(a) for the year in question the company was entitled to the exemption conferred by subsection (1) of section 249a,

(b) no notice has been deposited under subsection (2) of Section 249b in relation to its accounts for the financial year,

(c) the directors acknowledge their responsibilities for:-

- (i) ensuring that the company keeps accounting records which comply with section 221 of the Companies act 1985, and
- (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the financial year in accordance with the requirement of section 226, and which otherwise comply with the requirements of the Act relating to the accounts, so far as applicable to the company.

(d) advantage has been taken of the exemptions conferred by Section A of Part III of Schedule 8, and

(e) in the opinion of the directors, the company is entitled to those exemptions on the basis that it qualifies as a small company.

Signed

Director.....

Date 7 25/03/02